

# JOHN P. CALAMOS

Chairman, CEO and Glocal Co-Chief Investment Officer,  
Calamos Investments



John P. Calamos, Sr., is Chairman, Chief Executive Officer and global Co-Chief Investment Officer of the firm he founded in 1977, and took public as Calamos Asset Management in 2004. A pioneer in investment strategies and techniques to help manage risk, Mr. Calamos created a reputation for using investment techniques to control risk, preserve capital and build wealth for clients over the long term.

Mr. Calamos received his undergraduate degree in Economics and M.B.A. in Finance from the Illinois Institute of Technology. Joining the United States Air Force after graduation, he served as a combat pilot during the Vietnam War and ultimately earned the rank of Major. It was during his time in the Air Force that Mr. Calamos became intrigued by the risk management aspects of convertible bonds. By applying option price theory to the valuation of convertibles he was able to demonstrate the benefit of convertibles as part of an investment strategy and began to attract institutional investors.

Mr. Calamos won the Ernst & Young Entrepreneur Of The Year<sup>®</sup> award for the financial services sector, Lake Michigan Area program for 2006. He is a member of the Investment Analysts Society of Chicago. A frequent speaker at investment seminars and conferences, he has been often quoted as an authority on risk-managed investment strategies in Barron's, Fortune, Forbes, Pensions & Investments, Financial World, Nation's Business, The Wall Street Journal and on CNBC and Bloomberg Forum. Mr. Calamos has written two books: *Investing in Convertible Securities: Your Complete Guide to the Risks and Rewards*, and *Convertible Securities: the Latest Instruments, Portfolio Strategies, and Valuation Analysis*.