



Website:	http://www.ksarantopoulos.gr
Bloomberg code:	KYSA:GA
Reuters code:	SARr.AT
ISIN code:	GRS118003003

COMPANY PROFILE

The company operates under the legal form of a Société Anonyme and is subject to L. 2190/1920 concerning companies limited by shares. It is registered in the Companies (S.A.) Register with number 7703/06/B/86/129. The registered office of the company is in Keratsini Attikis and its offices at number 3, Dimokratias Avenue.

The company was founded on 30/4/1935 with the company name "FLOUR MILLS K. SARANTOPOULOS AE" following the transformation of the private enterprise "KONSTANTINOS I. SARANTOPOULOS" that was founded in 1912 by the reference number Λ7/7-2/2/11.12.1912 of the Ministers of Interior and National Economy of the Prefecture of Attiki. Afterwards the constituent deed of the Société Anonyme (AE) was published in the Government Gazette issue for AE & EPE [S.A. & Ltd.] (G.G. 102/30.4.1935), codified and published in G.G. 217/3.3.1975.

The company was listed on the Athens Stock Exchange on 24 November 1949.

The duration of the company is set to 100 years, namely until 30/4/2035 and its object, according to the article 2 of its Articles of Association, is the flour industry, the trade of flour and cereals. Also the company can extend its activities in similar sectors and participate in companies of any legal form and corporate object or establish such companies.

KEY INVESTMENT HIGHLIGHTS

Flour Mills C Sarantopoulos SA is a Greece-based industrial and commercial enterprise active in the production and trade of flour and semolina products.

Its product portfolio consists of 50 different kinds of flour and includes five product ranges: bakery flour of different grinding levels, such as 70% simple flour and 70% confectionery flour, flour for confectionery and bread production, flour and semolina from hard wheat, flour for industrial companies, and various flour by-products that are sold at fodder cooperatives and feed industries.

The Company mainly produces its products for the bakery, confectionary and pasta industries and has a sales network throughout Greece.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)			
Symbol:			KYSA
Athex Market:			MAIN MARKET
Market Cap (Mil. €): (28 March 2013)			2,7
Shares Outstanding (number): (28 March 2013)			4.181.450
Average Spread (%):			15,58%
Market Liquidity (%):			0,081%
Average Trading volume (no of shares):			58
Total Value of transactions (€):			11.995
Days to trade (1% of outstanding amount):			824,2
Free Float (28 March 2013):			23,8%
Turnover Velocity (F.F. Weighted):			0,0%
Historic Volatility	30 days	60 days	90 days
(annualised %)	33,46%	46,77%	38,37%

GROUP STRUCTURE

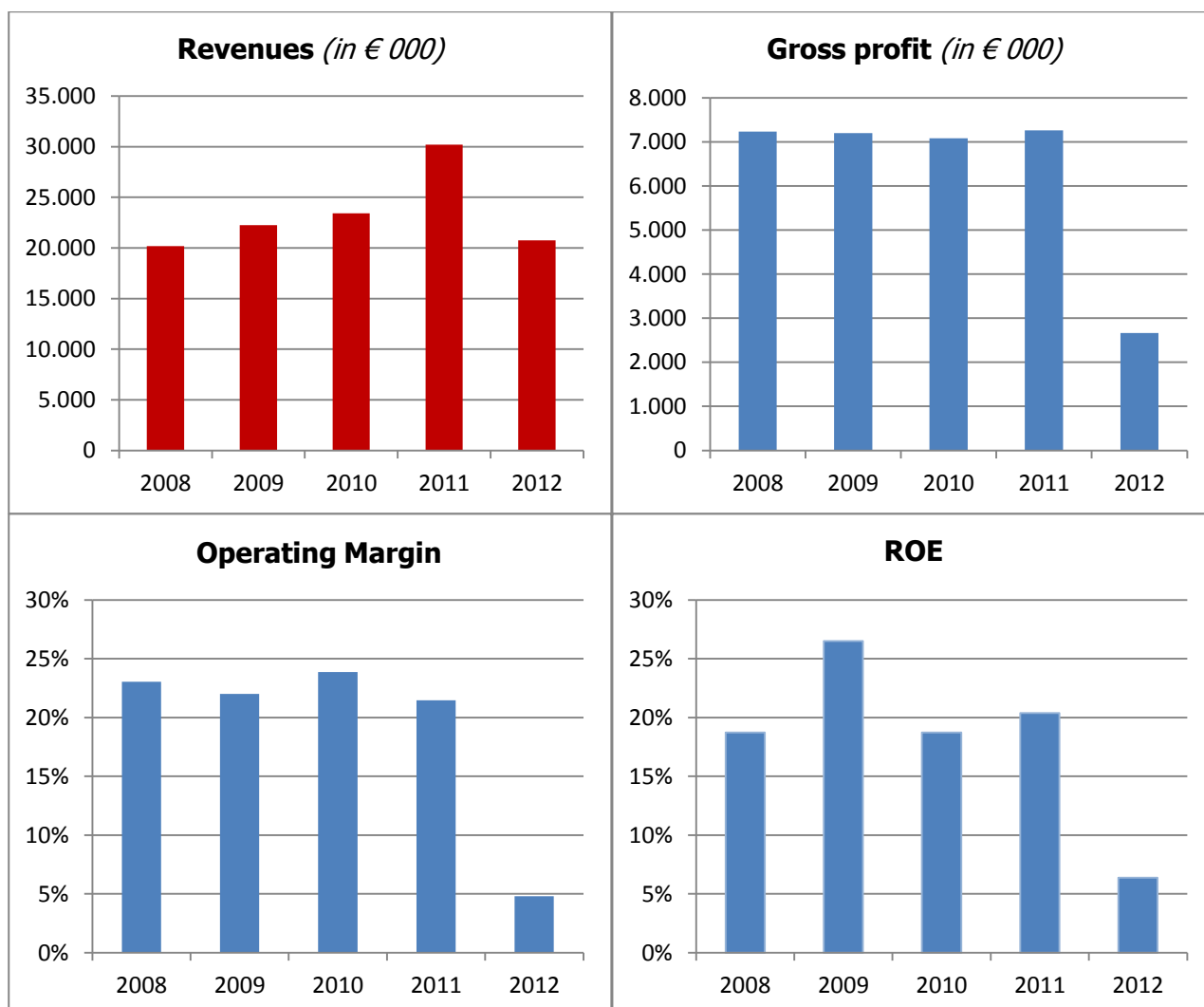
Mills C. Sarantopoulos S.A.

Piraeus Mills S.A.

20%

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated) (in € 000)	2009	2010	2011	2012
Sales	22.260	23.420	30.212	20.760
Gross profit	7.201	7.082	7.260	2.665
EBIT	4.900	5.589	6.483	998
EBITDA	6.308	7.240	8.205	1.281
Earnings before tax	4.759	3.966	4.337	328
Earnings after tax	3.404	2.228	3.081	359
E.P.S.	0,10	0,07	0,38	0,06
Total equity	12.844	11.893	15.121	5.629
ROE	26,50%	18,73%	20,38%	6,38%
Debt Ratio	7,08	5,77	5,39	8,21



MAJOR SHAREHOLDERS (>5%)

Name	%
SARANTOPOULOS KONSTANTINOS	49,91%
CREDIT SUISSE GROUP	26,27%
Total	76,18%

BOARD OF DIRECTORS

Name	Qualification
SARANTOPOULOS T. KONSTANTINOS	PRESIDENT/EXECUTIVE MEMBER
SARANTOPOULOU T. ANASTASIA	VICE PRESIDENT/NON EXECUTIVE MEMBER
SIPSIS CHRISTOS	NON EXECUTIVE MEMBER
BEZIS I. GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
MOUSMOUTIS S. LOUKAS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Konstantinos Sarantopoulos, was appointed Executive Chairman of the Board of Flour Mills C Sarantopoulos SA on November 28, 2012. He previously served as Executive Vice Chairman of the Board of Directors. He holds a degree in Chemical Engineering from Eidgenoessische Technische Hochschule (ETH) Zurich and a postgraduate degree in Business Administration from the same University.

Ms. Sarantopoulou, Anastasia, was appointed Vice President of the Board of Directors of Flour Mills C Sarantopoulos SA on November 28, 2012. She holds a degree in Secretaries' Section from Saint George College and in General Business Administration from Deree College.

Mr. Christos Sipsis is Non-Executive Member of the Board of Directors at Flour Mills C. Sarantopoulos S.A. He holds a degree in Accounting from the Technical Institute of Piraeus with a post graduate in Taxation from the Economic University of Athens.

Mr. Loukas Mousmoutis is Non-Executive Independent Member of the Board of Directors at Flour Mills C. Sarantopoulos S.A. He holds a degree as Milling Technologist from the German Milling School Braunschweig (Deutsche Muellerschule Braunschweig).

Mr. Georgios Mpezis is Non-Executive Independent Director of Flour Mills C. Sarantopoulos SA. He is a graduate of Wharton School of Finance and Commerce (University of Pennsylvania), United States and of London School of Economics (University of London), United Kingdom.

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