

Announcement

Listing of shares from the share capital increase from the stock option plan of the Company

6 December 2007 – “HELLENIC EXCHANGES S.A. HOLDING, CLEARING, SETTLEMENT AND REGISTRY” announces that on December 10th 2007, the 105.500 new common registered shares of the Company, from the stock option plan to 31 executives of the Company and associated with it companies, at a price of €4.25 per share, will be listed for trading at Athens Exchange (ATHEX), in accordance with the decision of the Annual General Meeting of the shareholders of the Company of 25.4.2005, and the Board of Directors resolutions of 19.09.2005, 17.04.2006, 17.07.2006, 07.05.2007, 31.10.2007 and 26.11.2007.

The abovementioned increase, which is not a direct modification of the Company’s Articles of Association, was certified by the Board of Directors of the Company on 26.11.2007, in compliance with the resolution of the abovementioned General Meeting, and was registered in the Companies Register with announcement number K2-17181/30.11.2007.

The Board of Directors of the Athens Exchange, at its meeting of 6.12.2007 approved the listing for trading of the abovementioned 105,000 common registered shares of the Company. The start of day price of the shares of the Company at ATHEX will be set in accordance with the ATHEX Rulebook and Decision #35 of the BoD of ATHEX, and by that same date the new shares will have been credited to the accounts of the beneficiary shareholders in the Dematerialized Securities System (D.S.S.).

For more information, shareholders can obtain the relevant information document, which has been available since 30.11.2007 both in hard copy at the offices of the Company (110 Athinon Ave, Athens – GREECE) and in electronic form at the website of the Company (www.helex.gr). Additionally investors can contact the Strategic Planning, Communication & Investor Relations Direction of the Company (tel +30-210 336 6616).