



HELLENIC EXCHANGES SOCIETE ANONYME

HOLDING, CLEARING, SETTLEMENT & REGISTRY

Co Register No 45688/06/B/00/30

110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from **JANUARY 1ST 2012 TO JUNE 30TH 2012**

In accordance with Decision 4/507/28.4.2009 of the Board of Directors of the Hellenic Capital Market Commission
(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company before making any investment decision or other transaction with the Company, refer to the issuer's website address where the financial statements as well as the review report by the Certified Auditors Accountants, whenever this is required, are posted.

COMPANY DATA	
Company website:	www.helex.gr
Approval date of the financial statements for H1 by the Board of Directors	23.7.2012
Certified Auditors Accountants	Panagiotis Papazoglou & Ioannis Psychountakis
Auditing company:	ERNST & YOUNG (HELLAS) Certified Auditors Accountants S.A.
Type of audit review report:	With a concurring opinion

	GROUP		COMPANY	
	30.6.2012	31.12.2011	30.6.2012	31.12.2011
ASSETS				
Tangible assets for own use	25.447	26.124	22.639	23.101
Intangible assets	344	9	293	8
Real estate investments	5.030	5.158	5.030	5.158
Other non current assets	3.070	3.710	242.849	242.844
Clients	5.170	5.205	6.142	4.532
Other current assets	128.783	125.522	16.329	7.409
TOTAL ASSETS	167.844	165.728	293.282	283.052
LIABILITIES AND EQUITY				
Share Capital	51.641	56.870	51.641	56.870
Other Equity items	96.557	95.792	224.873	216.948
Total Parent Company Shareholder Equity (a)	148.198	152.662	276.514	273.818
Minority interest (b)	5	5	0	0
Total Equity (c)=(a + b)	148.203	152.667	276.514	273.818
Provisions / Long term liabilities	5.771	5.971	4.080	4.036
Other short term liabilities	13.870	7.090	12.688	5.198
Total Liabilities (d)	19.641	13.061	16.768	9.234
TOTAL EQUITY AND LIABILITIES (c + d)	167.844	165.728	293.282	283.052

	GROUP		COMPANY	
	30.6.2012	30.6.2011	30.6.2012	30.6.2011
Operating activities				
Profits before taxes	10.305	19.916	16.275	12.264
Plus / minus adjustments for:				
Depreciation	922	926	701	683
Provisions	95	186	44	(2.373)
Interest income	(2.936)	(2.339)	(163)	(120)
Interest and related expenses paid	7	6	3	3
Tax return from HCMC fee and from extraordinary tax	0	(5.107)	0	(5.107)
Profit from the sale of financial assets	(110)	0	0	0
Plus/ minus adjustments for changes in working capital or concerning operating activities				
Decrease / (increase) in receivables	(2.647)	(4.530)	(5.802)	(1.053)
(Decrease)/ increase of liabilities (except banks)	6.318	8.714	485	11.468
Interest and related expenses paid	(7)	(6)	(3)	117
Taxes paid	(1.858)	(14.269)	(392)	(8.516)
Total inflows / (outflows) generated from operating activities (a)	10.089	3.497	11.148	7.366
Investment activities				
Purchase of tangible and intangible assets	(445)	(173)	(388)	(53)
Receipts from the sale of financial assets available for sale	5.800	0	0	0
Interest received	2.309	2.339	0	0
Dividends received	0	0	8.100	0
Purchase of participations	0	3	0	3
Total inflows / (outflows) from investment activities (b)	7.664	2.169	7.712	(50)
Financial activities				
Share capital return	(5.229)	0	(5.229)	0
Dividend payments	(7.190)	(7.736)	(7.190)	(7.736)
Total inflows / (outflows) from financial activities (c)	(12.419)	(7.736)	(12.419)	(7.736)
Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	5.334	(2.070)	6.441	(420)
Cash and cash equivalents - beginning of the period	112.169	114.673	1.687	6.600
Cash and cash equivalents - end of the period	117.503	112.603	8.128	6.180

	GROUP				COMPANY			
	1.1-30.6.2012	1.1-30.6.2011	1.4-30.6.2012	1.4-30.6.2011	1.1-30.6.2012	1.1-30.6.2011	1.4-30.6.2012	1.4-30.6.2011
Turnover	18.016	24.256	7.731	10.660	9.696	11.971	4.118	5.899
Gross Profit	8.188	18.209	2.449	7.788	6.016	12.812	1.937	6.336
Earnings before Interest and Taxes (EBIT)	7.266	17.283	1.998	7.340	5.315	12.129	1.593	5.989
Earnings Before Tax (EBT)	10.305	19.916	3.637	8.700	16.275	12.264	12.498	6.075
Less tax	(3.166)	(3.154)	(1.330)	(1.179)	(1.160)	(1.452)	(503)	(588)
Profit after tax (A)	7.139	16.762	2.307	7.521	15.115	10.812	11.995	5.487
Company shareholders	7.139	16.762	2.307	7.521	15.115	10.812	11.995	5.487
Total other income after tax (B)	816	(1.838)	(695)	(1.942)	0	0	0	0
Total comprehensive income after tax (A+B)	7.955	14.924	1.612	5.579	15.115	10.812	11.995	5.487
Company shareholders	7.955	14.924	1.612	5.579	15.115	10.812	11.995	5.487
	0,12	0,23	0,02	0,09	0,23	0,16	0,18	0,00
Earnings before interest, taxes, depreciation and amortization (EBITDA)	8.188	18.209	2.449	7.788	6.016	12.812	1.937	6.336

	HELEX GROUP					
	Share Capital	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2011	63.408	94.279	81.162	(90.188)	5	148.666
Total comprehensive income after tax	0	0	(1.838)	16.761	0	14.923
Reserve transfer	0	0	1.469	(1.469)	0	0
Dividends paid	0	0	0	(9.804)	0	(9.804)
Share capital return	(6.538)	0	0	0	0	(6.538)
Total equity at the end of the period 30.06.2011	56.870	94.279	80.793	(84.700)	5	147.247
Total comprehensive income after tax	0	0	656	4.764	0	5.420
Total equity at the end of the period 31.12.2011	56.870	94.279	81.449	(79.936)	5	152.667
Total comprehensive income after tax	0	0	816	7.139	0	7.955
Reserve transfer	0	0	26	(26)	0	0
Dividends paid	0	0	0	(7.190)	0	(7.190)
Share capital return	(5.229)	0	0	0	0	(5.229)
Total equity at the end of the period 30.06.2012	51.641	94.279	82.291	(80.013)	5	148.203

	HELEX				
	Share Capital	Share premium reserve	Reserves	Retained earnings	Total Equity
Total equity at the start of the period 01.01.2011	63.408	94.279	60.388	60.592	278.667
Total comprehensive income after tax	0	0	0	10.812	10.812
Reserve transfer	0	0	1.409	(1.409)	0
Dividends paid	0	0	0	(9.805)	(9.805)
Share capital return	(6.538)	0	0	0	(6.538)
Total equity at the end of the period 30.06.2011	56.870	94.279	61.797	60.190	273.136
Total comprehensive income after tax	0	0	0	682	682
Total equity at the end of the period 31.12.2011	56.870	94.279	61.797	60.872	273.818
Total comprehensive income after tax	0	0	0	15.115	15.115
Dividends paid	0	0	0	(7.190)	(7.190)
Share capital return	(5.229)	0	0	0	(5.229)
Total equity at the end of the period 30.06.2012	51.641	94.279	61.797	68.797	276.514

ADDITIONAL DATA AND INFORMATION

1. The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	Head Office	Activity	% of direct participation	% of Group
Athens Exchange - ATHEX	Athens	Organization and support of the operation of the stock and derivatives markets as well as other financial instruments	90,00%	100%
Thessaloniki Stock Exchange Centre - TSEC	Thessaloniki	The provision of support services to investors and brokerage company branch offices in Thessaloniki; the carrying out of commercial activities to promote and provide software services and use / rebroadcast of information from capital markets.	66,10%	99,9%
Athens Exchange Clearing House - ATHEXClear	Athens	Management of clearing systems and / or central counterparty, as well as comparable mechanisms with similar characteristics and / or a combination of these systems in order to carry out, in Greece or abroad, the activities of finalizing or reconciling or settling the finalization of transactions in financial instruments and in general its operation as a System administrator in accordance with the provisions of article 72 of Law 3606/2007 (Government Gazette A/195/17.8.2007), as it applies.	100,00%	100,00%

2. Regarding ATHEX, fiscal years 2006, 2007, 2008, 2009 and 2010 remain unaudited; the audit for these fiscal years commenced, but has not yet been completed. Regarding TSEC, fiscal years 2007, 2008 and 2009 were closed in accordance with Law 3888/30.9.2010. Regarding ATHEXClear, fiscal years 2006, 2007, 2008 and 2009 were closed in accordance with Law 3888/30.9.2010. HELEX has been audited up to and including fiscal year 2007. For fiscal year 2011, the Company and its subsidiaries have been audited as part of the tax audit by their legal auditors, as provided for in the provisions of article 82 §5 of Law 2238/1994. The relevant tax certificate for fiscal year 2011 was provided and there was no additional tax obligation, which would have a material impact on the interim summary financial statements of the Group and the Company.

3. There are no encumbrances on the assets of the companies of the Group.

4. There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company & the Group.

5. Number of employed personnel at the end of the fiscal year: Group 261, Company 106.

6. The value of transactions and the balances of the HELEX Group with related parties is shown in the following table:

	GROUP	COMPANY
Revenue (outflows)		16.576
Expenses (inflows)		164
Claims		3.543
Liabilities		1.726
Transactions and remuneration of management and the BoD	685	316

Intra-Group transactions concern: the annual fee for trade settlement (art. 1 decision 1 of HELEX fees), settlement instructions (art. 1 decision 1 of HELEX fees), support services (accounting, security, administrative service etc.), IT services, as well as financing needs (loan agreement between HELEX and ATHEX in the amount of €1.5m at 4.8% interest and a three year duration), as well as PC support services, which are invoiced at prices comparative to those between third parties.

7. Profits per share were calculated based on the average weighted number of shares outstanding.

8. The Annual General Meeting of HELEX shareholders on 23.5.2012 decided to distribute €0.11 per share as dividend, while the Repetitive General Meeting of 12.6.2011 decided to distribute as special dividend (share capital return) €0.08 per share for the 65,368,563 shares of the Company.

9. The Group, through its subsidiary ATHEX, maintains only the Piraeus Bank bond on 30.06.2012. On 05.04.2012 the Eurobank bond matured, from which a net profit of €110 thousand was realized. The NBG bond was liquidated before maturity, on 15.01.2012 for €1.8m and there was no profit or loss that was recognized in the period, as the relevant valuation loss had been recorded in the previous fiscal year.

10. The Group continues its efforts to exploit the building which it owns on Acharnon & Mayer streets, since all departments of the Group have now been relocated to the building at 110 Athinon Ave.

11. The Group shows on its balance sheet an accumulated reserve amount of €2,396 thousand of which: a) €1,677 thousand concern staff retirement obligations, due to personnel departure, b) €719 thousand concern other risks.

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

THE CHIEF FINANCIAL OFFICER

THE DIRECTOR OF FINANCIAL MANAGEMENT

THE DEPUTY DIRECTOR OF FINANCIAL CONTROL & BUDGETING

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