



**THE BOARD OF DIRECTORS OF  
ORGANIZATION OF FOOTBALL PROGNOSTICS S.A.**

**EXTENDS ITS GRATITUDE**

to the investors, for their response to the recent Public Offer for the admission of the bonds of the Company on the Fixed Income Securities Trading Segment of the Regulated Market of the Athens Exchange (hereinafter the "Ath.Ex").

We would also like to commend,

**the Joint Coordinators And Bookrunners**



**the Underwriters of the Public Offer**



**and the Advisors**



The Company's Board of Directors announces that the proceeds of the Public Offer are €200 mil.. It is noted that the issue's expenses will not be deducted by the total capital raised but will be covered in full by the Company.

The €200 mil. will be used by the Issuer as per the following table:

*(amounts in mil. Euros)*

<b>Investment Sector</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2017-2019</b>
IT systems and agencies equipment	43.5	19.2	9.4	72.1
VLTs	15.2	9.2	0.8	25.2
SSBTs & Virtual games	12.3	8	-	20.3
Funding needs in working capital				82.4
<b>Total</b>	<b>71.0</b>	<b>36.4</b>	<b>10.2</b>	<b>200.0</b>

Source: OPAP

The capital raised will be used for working capital purposes immediately within 2017 and any remaining amount will be used in 2018 and 2019.

The amount of the Issue, until its full disbursement, will be invested in short term, low risk investments such as time-deposits, repos and bonds.

The Company will publish the inside information that relate to the disbursement of the capital raised under the Bond Loan in accordance with the provisions of Regulation (EU) No. 596/2014, the pertinent decisions by the HCMC BoD and the European Commission's Delegated Regulations, as currently applicable.

The Stock Markets Steering Committee of Hellenic Exchanges - Athens Stock Exchanges has approved at its meeting of 13.03.2017 the admission for trading on the Fixed Income Securities Trading Segment of the Regulated Market of the Ath.Ex. of 200,000 common bearer bonds of the Company.

The Company informs that the bonds are in a dematerialized form and shall be credited to the Investor Share and Securities Account that each investor keeps with the Dematerialized Securities System pursuant to the details registered at its participation in the Public Offer. The crediting of the bonds to the Investor Shares and Securities Account of the beneficiaries will be completed today, Tuesday 21.03.2017.

**ON WEDNESDAY 22 MARCH 2017  
THE TRADING OF THE 200,000 BONDS  
COMMENCES ON THE FIXED INCOME SECURITIES TRADING SEGMENT OF THE REGULATED  
MARKET OF THE ATHENS EXCHANGE**

The ticker symbol is "ΟΠΑΠΟ1" in Greek, and "OPAPB1" in latin font. The starting trading price of the Company's bonds is €1,000 per bond, namely 100% of the nominal value and equal to the offer price that has been set by the Joint Coordinators and Bookrunners of the Public Offer pursuant to the book-building process.

Athens, 21.03.2017  
THE BOARD OF DIRECTORS