

Press Release

October 13, 2017

Corporate Actions Committee - Athens Stock Exchange (ATHEX)

The Athens Stock Exchange, following today's session of its Corporate Actions Committee, announces that the following will be implemented:

Tuesday, October 17th, 2017

- Commencement of trading of 24,684 new common registered shares of "FORTHNET S.A." (ISIN:GRS406003004), resulting from the share capital increase realized due to the conversion of 24,684 bonds.
- Ex-rights trading for the share capital increase, through a rights issue, of " INTRACOM CONSTRUCTIONS S.A. TECHNICAL & STEEL CONSTRUCTIONS" (ISIN:GRS432003028), realized in favor of existing shareholders of the company, in terms of 5 new common registered shares for every 1 old common registered share, at an issue price of €0.40 per share. The record date for the aforementioned corporate action is Wednesday, October 18th, 2017. The rights' subscription period will be between Friday, October 20th, 2017 and Friday, November 3rd, 2017 (included), while trading of 5,079,526 rights on the electronic trading system (OASIS) of ATHEX will take place between Friday, October 20th, 2017 and Tuesday, October 31st, 2017 (included).

Wednesday, October 18th, 2017

• Cancellation of **1,574,357** bonds of the listed Greek Government Bond issue with expiration date April 17th, 2019, interest rate 4.75%, and ISIN code GR0114028534.

Friday, December 15th, 2017

Commencement of trading of the shares of "<u>ELVE S.A.</u>" (ISIN:GRS240003012) with new
par value of €0.71 per share and ex-rights trading for the entitlement to the capital



return of €0.25 per share, as part of the decrease in the par value of the shares of the company. The record date for the aforementioned corporate action is Monday, December 18th, 2017.

About Athens Exchange Group

The **Athens Stock Exchange** since its establishment in 1876, consistently participate in the financial and business developments in the country.

Athens Exchange Group (ATHEX Group), provides support to the Greek Capital Market. ATHEX Group operates the organized Equities and Derivatives markets, the alternative market and performs clearing and settlement of trades.

The Athens Stock Exchange, through its markets, offers solutions and financing tools to businesses, expands investor choice by providing a safe, stable and easy environment in full alignment with international practices and the European regulatory framework. It has held the ISO 22301:2012 international standard for Business Continuity, for all its companies, including all its operations as well as the products & services it provides.

In a period that the role of stock markets in exploring alternative ways of financing business, at a European level, is significantly enhanced, the Athens Exchange Group has taken a series of initiatives to highlight the attractiveness of the Greek Capital Market and the Greek companies to the international investment community and expand the variety of investment opportunities.

Its shares are traded on the Main Market of the Athens Stock Exchange (Symbol: EXAE).

The profiles of the ATHEX Group and its markets can be downloaded from the <u>link</u>. More information can be found in the website <u>www.athexgroup.gr</u>.