



HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING (HELEX)

General Electronic Commercial Registry (GEMI) No 3719101000 (former Co Register No 45688/06/B/00/30)
110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE FISCAL YEAR from JANUARY 1ST 2013 to DECEMBER 31ST 2013

(Published in accordance with law 2190, article 135 for companies that draft annual financial statements, company and consolidated, in accordance with IAS)
(amounts in thousand euro)

The following data and information which derive from the financial statements, aim to provide a general overview of the financial position and results of the Company "Hellenic Exchanges-Athens Stock Exchange S.A. Holding." We therefore recommend that the reader, before making any investment decision or other transaction with the Company, refer to the issuer's website where the financial statements as well as the review report by the Certified Auditors Accountants, are posted.

| COMPANY INFORMATION | |
|--|--|
| Company website | www.helex.gr |
| Approval date of the annual financial statements by the Board of Directors | 20.03.2014 |
| Certified Auditors Accountants | Panagiotis Papazoglou & Ioannis Psychountakis |
| Auditing company | ERNST & YOUNG (HELLAS) |
| Type of audit review report | With a concurring opinion |

| | GROUP | | COMPANY | |
|--|----------------|----------------|----------------|----------------|
| | 31.12.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 |
| ASSETS | | | | |
| Property, plant and equipment for own use | 24.320 | 24.745 | 654 | 22.117 |
| Intangible assets | 2.163 | 455 | 1.465 | 440 |
| Real estate investments | 4.697 | 4.902 | 4.697 | 4.902 |
| Other non current assets | 1.880 | 2.557 | 58.144 | 242.273 |
| Client receivables | 7.713 | 6.303 | 4.120 | 3.153 |
| Other current assets | 176.959 | 125.224 | 153.038 | 11.603 |
| TOTAL ASSETS | 217.732 | 164.186 | 222.118 | 284.488 |
| LIABILITIES AND EQUITY | | | | |
| Share Capital | 49.680 | 51.641 | 49.680 | 51.641 |
| Other equity items | 131.083 | 100.885 | 123.846 | 224.349 |
| Total parent company shareholder equity (a) | 180.763 | 152.526 | 173.526 | 275.990 |
| Minority interest (b) | 0 | 5 | 0 | 0 |
| Total Equity (a+b) | 180.763 | 152.531 | 173.526 | 275.990 |
| Provisions/ Other long term liabilities | 5.993 | 5.131 | 24.728 | 4.977 |
| Other short term liabilities | 30.976 | 6.524 | 23.864 | 3.521 |
| Total Liabilities (c) | 36.969 | 11.655 | 48.592 | 8.498 |
| TOTAL EQUITY AND LIABILITIES (a+b+c) | 217.732 | 164.186 | 222.118 | 284.488 |

| | GROUP | | COMPANY | |
|---|----------------|-----------------|----------------|-----------------|
| | 31.12.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 |
| Operating activities | | | | |
| Profits before taxes | 63.102 | 15.144 | 21.774 | 15.238 |
| Plus / minus adjustments for: | | | | |
| Depreciation | 1.420 | 1.802 | 1.061 | 1.389 |
| Grants depreciation | (24) | (24) | 0 | 0 |
| Provisions for personnel compensation | 40 | 1.293 | 27 | 715 |
| Net provisions | 607 | 0 | 130 | 0 |
| Provisions for impairment of financial assets | 501 | 800 | 501 | 800 |
| Interest income | (4.532) | (5.607) | (577) | (316) |
| Interest expense & related expenses | 10 | 12 | 4 | 11 |
| Profit from the sale of financial assets | 0 | (450) | 0 | 0 |
| Plus/ minus adjustments for changes in working capital accounts or concerning operating activities | | | | |
| Reduction / (increase) in receivables | (3.916) | (2.972) | 2.199 | (8.305) |
| (Reduction) / increase in liabilities (except banks) | 5.857 | 405 | 3.508 | (158) |
| Interest and related expenses paid | (10) | (12) | (4) | (11) |
| Payments for personnel compensation | 228 | (1.560) | 123 | (927) |
| Taxes paid | (11.139) | (4.887) | (8.924) | (1.800) |
| Net inflows / (outflows) from operating activities (a) | 52.144 | 3.944 | 19.822 | 6.636 |
| Investment activities | | | | |
| Purchases of PP&E and intangible assets | (479) | (613) | (464) | (581) |
| Receipts from the sale of financial assets | 0 | 5.800 | 0 | 0 |
| Interest received | 4.532 | 5.607 | 576 | 316 |
| Dividends received | 0 | 0 | 0 | 8.100 |
| Total inflows / (outflows) from investment activities (b) | 4.053 | 10.794 | 112 | 7.835 |
| Financing activities | | | | |
| Share capital return | (1.961) | (5.229) | (1.961) | (5.229) |
| Dividend payments | (5.883) | (7.190) | (5.883) | (7.190) |
| Total inflows / (outflows) from financing activities (c) | (7.844) | (12.419) | (7.844) | (12.419) |
| Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c) | 48.353 | 2.319 | 12.090 | 2.052 |
| Cash and cash equivalents at start of period | 114.488 | 112.169 | 3.739 | 1.687 |
| Increase in cash & cash equiv. from merger with ATHEX | | | 136.433 | |
| Reduction in cash & cash equiv. from business contribution to HCSD | | | (7.881) | |
| Cash and cash equivalents at end of period | 162.841 | 114.488 | 144.381 | 3.739 |

| | GROUP | | COMPANY | |
|--|---------------|---------------|---------------|---------------|
| | 1.1-31.12.13 | 1.1-31.12.12 | 1.1-31.12.13 | 1.1-31.12.12 |
| Turnover | 80.641 | 30.906 | 31.305 | 13.435 |
| Gross profit | 60.501 | 11.717 | 22.763 | 6.316 |
| Earnings before Interest and Taxes (EBIT) | 59.081 | 9.915 | 21.702 | 4.927 |
| Earnings before taxes (EBT) | 63.102 | 15.144 | 21.774 | 15.238 |
| less taxes | (30.818) | (3.225) | (21.761) | (589) |
| Profits after taxes (A) | 32.284 | 11.919 | 13 | 14.649 |
| Parent company shareholders | 32.284 | 11.919 | 13 | 14.649 |
| Other comprehensive income after tax (B) | 650 | 364 | 619 | (58) |
| Total comprehensive income after tax (A) + (B) | 32.934 | 12.283 | 632 | 14.591 |
| Parent company shareholders | 32.934 | 12.283 | 632 | 14.591 |
| | 1 | 0 | | |
| Earnings before interest, taxes, depreciation and amortization (EBITDA) | 60.501 | 11.717 | 22.763 | 6.316 |

| HELEX GROUP | | | | | | |
|---|---------------|-----------------------|----------------|------------------------------|-------------------|----------------|
| | Share capital | Share premium reserve | Reserves | Retained earnings / (losses) | Minority interest | Total Equity |
| Total equity at the start of the period 01.01.2012 | 56.870 | 94.279 | 81.449 | (79.936) | 5 | 152.667 |
| Total comprehensive income after tax | 0 | 0 | 0 | 12.283 | 0 | 12.283 |
| Profit distribution to reserves | 0 | 0 | 26 | (26) | 0 | 0 |
| Dividends paid | 0 | 0 | 0 | (7.190) | 0 | (7.190) |
| Share capital return | (5.229) | 0 | 0 | 0 | 0 | (5.229) |
| Restatement due to restructuring | 0 | 0 | 0 | 3.092 | 0 | 3.092 |
| Total equity at the end of the period 31.12.2012 | 51.641 | 94.279 | 81.475 | (71.777) | 5 | 155.623 |
| Total comprehensive income after tax | 0 | 55 | 48.104 | (15.170) | 0 | 32.989 |
| Dividends paid | 0 | 0 | 0 | (5.883) | 0 | (5.883) |
| Purchase of non-controlling participations | 0 | 0 | 0 | 0 | (5) | (5) |
| Share capital return | (1.961) | 0 | 0 | 0 | 0 | (1.961) |
| Total equity at the end of the period 31.12.2013 | 49.680 | 94.334 | 129.579 | (92.830) | 0 | 180.763 |

| HELEX | | | | | | |
|---|---------------|-----------------------|----------------|------------------------------|-------------------|----------------|
| | Share capital | Share premium reserve | Reserves | Retained earnings / (losses) | Minority interest | Total Equity |
| Total equity at the start of the period 01.01.2012 | 56.870 | 94.279 | 61.797 | 60.872 | | 273.818 |
| Total comprehensive income after tax | 0 | 0 | 0 | 14.591 | | 14.591 |
| Dividends paid | 0 | 0 | 0 | (7.190) | | (7.190) |
| Share capital return | (5.229) | 0 | 0 | 0 | | (5.229) |
| Total equity at the end of the period 31.12.2012 | 51.641 | 94.279 | 61.797 | 68.273 | | 275.990 |
| Total comprehensive income after tax | 0 | 0 | 619 | 13 | | 632 |
| Changes in equity due to merger with ATHEX (19.12.2013) | | 55 | 64.861 | (160.168) | | (95.252) |
| Dividends paid | 0 | 0 | 0 | (5.883) | | (5.883) |
| Share capital return | (1.961) | 0 | 0 | 0 | | (1.961) |
| Total equity at the end of the period 31.12.2013 | 49.680 | 94.334 | 127.277 | (97.765) | | 173.526 |

ADDITIONAL DATA AND INFORMATION

- The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:
Company: **Hellenic Central Securities Depository S.A.** Head Office: **Athens** % of direct participation: 100% % of Group: 100%
Activity:
Provision of support services for the operation of organized markets. Trade settlement on transferable securities that take place on the Athens Exchange or other exchanges or organized cash markets. Settlement of off-exchange transfers on transferrable securities, provision of registration and settlement on dematerialized securities, listed and non-listed on the Athens Exchange or on other exchanges or other organized cash markets and provision of services concerning: distribution of dividends, interest payment, distribution of securities, intermediation in the transfer of options or stock options without consideration and carrying out any activity related to the above.
The development, management and exploitation of the IT and operating system for registering dematerialized securities. Carrying out commercial activities to promote and provide IT services and use / broadcast Market Data from Greece and abroad as a Data Vendor, as well as in general the promotion, distribution, support, monitoring, operation and commercial exploitation of products, systems and customized software applications based on corresponding licenses to resell and commercially exploit.
Company: **Athens Exchange Clearing House S.A.** Head Office: **Athens** % of direct participation: 100% % of Group: 100%
Activity:
Management of clearing systems and / or central counterparty, as well as comparable mechanisms with similar characteristics and / or a combination of these systems in order to carry out, in Greece and/or abroad, the activities of finalizing or reconciling or settling the finalization of transactions in financial instruments and in general the operation as a System administrator in accordance with the provisions of article 72 of Law 3606/2007 (Government Gazette A/195/17.8.2007), as it applies.
- The tax audit of Athens Exchange for fiscal years 2006, 2007, 2008 and 2009 was completed. The tax books were deemed to have been sufficient and accurate, and no irregularities or omissions were uncovered. As a result of the tax audit, additional taxes and penalties amounting to €428,784.24 were assessed, for which payment to the Greek state was initiated.
- For ATHEX (before its merger with HELEX), 2010 remains unaudited. For HCSD (former TSEC) 2010 also remains unaudited, as well as for ATHEXClear, while HELEX has been audited up to and including fiscal year 2007. For fiscal year 2013, the Company and its subsidiaries are being audited as part of the tax audit by their regular auditors, as provided for in the provisions of article 82 §5 of Law 2238/1994. The relevant tax certificate is expected to be issued in the next few weeks. It is expected that no additional tax obligation will arise that will have a material impact on the financial statements of the Group and the Company.
- There are no encumbrances on the assets of the companies of the Group.
- There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company and the Group.
- Number of employed personnel at the end of the fiscal year: Group 229, Company 188.
- The value of transactions and the balances of the HELEX Group with associated parties is shown in the following table:

| | GROUP | COMPANY |
|---|-------|---------|
| Revenue (outflows) | | 8.052 |
| Expenses (inflows) | | 93 |
| Claims | | 473 |
| Liabilities | | 24.590 |
| Transactions and remuneration of management and the BoD | 1.450 | 658 |

Intra-Group transactions concern: the annual fee for trade settlement (art. 1 decision 1 of HELEX fees and starting on 19.12.2013 article 1 of HCSD), settlement instructions, support services (accounting, security, administrative service etc.), IT services, as well as PC support services, which are invoiced at prices comparative to those between third parties.
- Profits per share were calculated based on the average weighted number of shares outstanding.
- The Group, through its subsidiary HELEX, holds only a Piraeus Bank bond, which on 31.12.2013 was valued at €2,540,000.
- The Group shows on its statement of financial position an accumulated reserve amount of €2,256 thousand of which: a) €1,443 thousand concern staff retirement obligations, b) €813 thousand concern other risks.
- In light of the overall effort to upgrade the services provided by the HELEX Group, and to harmonize its rules of operation with international standards and practices, and in order to achieve a smooth and effective adjustment to the changes underway as part of the implementation of a broader framework of measures at the European and international level, the Group was restructured. In particular, the implementation of the restructuring concerned: the merger of ATHEX with the parent company HELEX and the renaming of the latter into Hellenic Exchanges-Athens Stock Exchange (HELEX), and the spinoff of the Central Securities Depository business and the Registry and Settlement services provided, as well as the management of the Dematerialized Securities System from HELEX to TSEC, which was renamed Hellenic Central Securities Depository (HCSD).
The 1st Repetitive General meeting of HELEX shareholders on 22 November 2013 approved the restructuring, which was completed on 19 December 2013. Following the completion of the intragroup restructuring, all services that were provided by ATHEX are now provided by the listed company **Hellenic Exchanges-Athens Stock Exchange (HELEX)**, which has as 100% subsidiaries: 1. the **Hellenic Central Securities Depository (HCSD)** which manages the Dematerialized Securities System, and 2. the **Athens Exchange Clearing House (ATHEXClear)**.
- During the first six months of 2013 the recapitalization of the Greek banks was completed, a very important process for the Greek banking system and the Greek economy, in accordance with the provisions of Law 3684/2010 and the acts of the council of ministers 38/9.11.2012 and 6/5.6.2013. The purpose of this process was to increase the core tier capital of the banks, in order to fulfill the terms and conditions set by international and European law, so as to be viable as financial institutions and in order to have capital adequacy against unexpected losses. The capital that was raised amounted to €28.595bn, out of which €3.073bn was provided by the private sector and €25.522bn was provided by the Hellenic Financial Stability Fund (HFSF).
- At the same time as the new shares that arose from the abovementioned rights issues a new financial product – warrants – was listed for trading at Athens Exchange. Warrants were issued in order to make it possible for their holders to obtain in the future, in accordance with the terms of the recapitalization, shares of the banks that are held by the Hellenic Financial Stability Fund (HFSF).
- In accordance with article 72 §13 of law 4172/2013, tax free reserves that have been formed in accordance with the provisions of law 2238/1994 must by 31.12.2014, as specified in the interpretive circular (Circ. No 1007/2014), either be offset with accrued losses over the past 5 years until they are exhausted, or distributed / capitalized by paying a 19% tax. The reserves of the Group that have been formed in accordance with law 2238/1994 all belong to the parent company Hellenic Exchanges-Athens Stock Exchange and amount to €68.9m. The tax due on the abovementioned tax-free reserves amounts to €13.1m and has been included in the financial statements of 31.12.2013, burdening the results of fiscal year 2013.

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

THE CHIEF FINANCIAL OFFICER

THE DIRECTOR OF FINANCIAL
MANAGEMENT

THE DEP. DIRECTOR OF ACCOUNTING
& BUDGETING

IAKOVOS GEORGANAS
ID: X-066165

SOCRATES LAZARIDIS
ID: AK-218278

VASSILIS GOVARIS
ID: Σ-102704

CHRISTOS MAYOGLOU
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CHARALAMBOS ANTONATOS
ID: N-554218