

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE THE DISTRIBUTION OF THIS DOCUMENT WOULD BE UNLAWFUL. NOT FOR GENERAL DISTRIBUTION IN THE UNITED STATES.

“The Hellenic Republic, rated B3 /B+ / BB- / BH (pos/pos/stb/pos), has mandated BofA Merrill Lynch, Goldman Sachs International Bank, HSBC, J.P. Morgan, Morgan Stanley and SG CIB as Joint Lead Managers for a new Euro-denominated offering of Reg S Cat1, 144A eligible, CACs benchmark bonds to be issued in dematerialised registered form carrying an April-2024 maturity. The (syndicated) transaction will be launched in the near future, subject to market conditions. ICMA/FCA stabilisation rules and regulations applies.

The manufacturer target markets (MiFID II product governance) as assessed by the Joint Lead Managers are eligible counterparties, retail and professional (all distribution channels).

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any jurisdiction in which such offer or solicitation or sale would be unlawful. Securities may not be offered or sold within the United State absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended, and the rules and regulations thereunder. Any offering of securities to be made outside the United States will be made by means of a Preliminary Offering Circular, and once available, a Final Offering Circular, which will contain detailed information about the securities being offered. The Hellenic Republic does not intend to register any securities in the United States, and no public offering of securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.