

RESOLUTION No 28

"Documents required for the primary listing of transferable securities in the ATHEX"
(as amended ATHEX BoD Resolutions of 6/10/2011, 23-5-2013 and 25-7-2013)

**THE BOARD OF DIRECTORS
OF THE ATHENS EXCHANGE**
(Meeting of 17.7.2008)

Article 3.1.8.2. and 3.1.8.3. of the Rulebook, and the need to determine the documents required to be submitted for the primary listing of transferable securities in the ATHEX.

ISSUES THIS RESOLUTION AS FOLLOWS

Part A: Documents required for the admission to primary listing of shares in the ATHEX

Section I: Evaluation stage of the application for admission to listing

The documents of the first stage of article 3.1.8.2.1. of the Rulebook are specified in articles 1 to 6 hereof.

Article 1¹

Documents required for the evaluation of the application for admission of shares to primary listing in the stock market with public offering.²

I. When submitting the file to the ATHEX Board of Directors for examination of the application for the admission of a company's shares to listing, the issuer, through the Sponsor, and in the event where there no Sponsor exists with the Lead Underwriter, is obliged to submit to the ATHEX the following documents:

1. Application of the Issuer regarding the admission of its shares to listing in the Securities Market, making reference to the category in which it wishes to be admitted. The relevant application form is supplied by the ATHEX in Annex A.
2. "Issuer Profile Form" signed by the issuer and the Sponsor/Lead Underwriter, the contents of whom are described in Annex B hereof.

In the case of issuers, whose admission to listing in the ATHEX is subject to special listing prerequisites, the relevant data can be found in the "Issuer Profile Form".

The form is submitted in three (3) copies, and at the footer of the page the date and the serial number of its publication are inserted.

3. "Eligibility Questionnaire ", submitted by the Sponsor/Lead Underwriter and the issuer. The contents of such questionnaire are specified in the "Statements of Sponsor's/Lead Underwriter's Coordinator" of Annex C hereof.

¹ Article 1 has been amended by ATHEX BoD Resolution of 23-5-2013.

² Article has been amended by ATHEX BoD Resolution of 6-10-2011.

4. Form containing statements by the members of the issuer's Board of Directors with regard to the application for admission to listing. The form is supplied by the ATHEX in Annex D.
5. Form containing statements made by the company shareholders holding over five per cent (5%) of the share capital is also submitted. The relevant application form is supplied by the ATHEX in Annex E.
6. Certificate form filled out by the ordinary certified auditors of the issuer. The form is given by the ATHEX in Annex F.
7. Certified copy of the minutes of the issuer's competent body that decided the admission of the company shares to trading in the ATHEX and the (possible) increase of the share capital.
8. In case of placement of existing shares, the Lead Underwriter submits a list of the shareholders who shall place their shares, which must also result from the respective minutes of the company's competent body.
9. Copy of the issuer's codified articles of association, certified by a competent supervising authority (include all amendments made until the day of submission of the application to the ATHEX).
10. The issuer's consolidated financial statements, audited by a Certified Auditor..
11. The Financial Statements of the issuer included in the last published consolidated fiscal year prior to the submission of the application, according to the method of full consolidation, for the respective fiscal years, audited by a Certified Auditor.

In case the issuer does not draw consolidated financial statements, its financial statements audited by a certified auditor are submitted.

13. In case of significant alteration of the economic data due to unexpected events (e.g. merger, acquisition of participation into a company, change of activity etc) proforma financial statements for the fiscal years presented in the I.P.F.

14. Sheets of revenue inspection, from which the issuer's revenue inspection shall result for all fiscal years in which the issuer has published financial statements and for all items. In case consolidated financial statements are drawn up in accordance with the method of full consolidation, as far as the companies included in the consolidation are concerned, the respective sheets of revenue inspection for the fiscal years in which consolidated financial statements are drawn, are submitted.³

15. In case consolidated financial statements are drawn up in accordance with special provisions, by virtue of which it is obligatory to consolidate companies following a specific method as far as the companies included in the consolidation are concerned, the respective sheets of revenue inspection are submitted. In case consolidated financial statements are drawn up in accordance with the method of full consolidation, as far as the companies included in the consolidation are concerned, the respective sheets of revenue inspection for the fiscal years in which consolidated financial statements are drawn, are submitted.⁴

16. The respective sheets of revenue inspection or tax certificates shall be submitted for the companies included in the consolidation, save the last one, where consolidated financial statements are drawn up pursuant to special provisions in accordance with which it must to consolidate companies following a specific method. In case consolidated financial statements are drawn up in accordance with the method of full consolidation, as far as the companies included in the consolidation are concerned, the respective sheets of revenue inspection for the fiscal years in which consolidated financial statements are drawn, are submitted.⁵

17. In case of listing of a foreign company, a special report regarding its eventual tax obligations is submitted, drawn up by an accredited auditors' company of international acclaim. In case the foreign company draws

³ Paragraph 14 was replaced as above by ATHEX BoD Resolution of 25-7-2013

⁴ Paragraph 15 was replaced as above by ATHEX BoD Resolution of 25-7-2013

⁵ Paragraph 16 was replaced as above by ATHEX BoD Resolution of 25-7-2013

consolidated financial statements, the special report makes reference to the companies included in the consolidation.

II. In case the issuer belongs to a sector subject to special provisions (e.g. insurance companies, construction companies, shipping companies, etc.) in addition to the above, the documents required according to the relevant provisions of the hereinafter specific articles are submitted.

III. In case some of the documents of paragraph I above are also mentioned in the provisions of the following specific articles regarding the submission of additional documents, the provisions of the following articles shall prevail, as more specific.

Article 2

Additional documents required for the evaluation of the application for primary admission to listing of shares of construction companies in the Securities Market of the ATHEX

1) Report regarding the true value of the issuer's fixed assets from a Certified Assessor or other body, if permitted.

2) Letter by the Sponsor/Lead Underwriter which must:

Mention the joint ventures in which the issuer participates and which represent five per cent (5%) or more of the issuer's turnover or profit and loss, as such were published in the last fiscal year prior to listing.

State that the above joint ventures have been subjected to revenue inspection, according to what is foreseen in 3.1.3.2.2 of the ATHEX Rulebook.

State, with regard to companies that undertake public works, that the company has proceeded to the procedure for rendering its shares registered, according to what is, from time to time, provided.

3) Letter by the ordinary certified auditor which must:

Mention the joint ventures in which the issuer participated during the last fiscal year prior to the application for listing, and state that their financial statements have been audited and the relevant auditor's report has been drawn up.

Express the auditor's opinion about how doubtful the issuer's receivables from the joint ventures in which it participates are. If the joint ventures have their seat abroad, the above information must be certified by a report issued by an accredited auditors' company.

Certify the part of works undertaken by the issuer that remained to be completed, as well as the part corresponding to it from its participation in joint ventures at the end of the last quarter prior to the submission of the application for admission to listing (31/3, 30/6, 30/9, Kai 31/12). The unexecuted remainder must be presented for each project separately and must include both the unexecuted works as well as those executed but not certified.

Include a table with the income from joint ventures for all fiscal years.

Mention that there are contracts for the works that under execution.

4) Financial Statements of the last prior to the application fiscal year of the joint ventures in which the issuer participates.

5) Tax audit sheets or tax certificates for joint ventures as set forth in paragraph 3.1.3.2.2. of the ATHEX Rulebook. In case consolidated financial statements are drawn up in accordance with the method of full

consolidation, as far as the companies included in the consolidation are concerned, the respective sheets of revenue inspection for the fiscal years in which consolidated financial statements are drawn, are submitted.⁶

In case the applying construction company submits financial statements drafted according to the IAS, it need not submit documents under 1 and 3d.

Article 3

Additional documents required for the evaluation of the application for admission to primary listing of shares of insurance companies in the Securities Market of the ATHEX

- 1) Certificate by the Sponsor/Lead Underwriter that, for all published fiscal years, certifying that the special provisions of article 3.1.3.1. of the ATHEX's Rulebook for the listing of insurance companies are met.
- 2) Certificate by the Sponsor/Lead Underwriter that, the valuation of the issuer by an accredited Valuation company has taken place.

Article 4⁷

Documents required for the evaluation of the application for admission to primary listing of documents representing securities, securities, ETF Units or other Securities in ATHEX

In order to list titles of transferable security documents or other transferable securities except from ETF Units, as far as the submitted documents and the procedure followed are concerned, the provisions in the Resolution are applied proportionately, being adjusted, from time to time, in order to take into account the specific characteristics of said transferable securities. Specifically:

2. Upon Submitting the file to ATHEX requesting approval of the listing of ETF Units, the ETF Issuer is obliged to submit to ATHEX the following documents:

Application of the ETF Issuer for admission to trading of ETF Units in the ETFs Market Segment. The contents of the application are determined by ATHEX in Annex H.

A form containing concise information about the ETF as regards, indicatively, the composition of its assets and the investment purpose. The contents of the form are determined by ATHEX in Annex I. The form is submitted in three (3) copies, and at the footer of the page the date and the serial number of its publication are inserted.

Certified copy of the minutes of the issuer's competent body meeting having decided the admission to trading of ETF Units in ATHEX.

A copy of the license of constitution of the ETF by the Competent Authority of its country of origin, certified by the latter.

a Copy of the ETF's Regulation certified by the Competent Authority.

Certified copy of the codified articles of association of the ETF Issuer and list of its major shareholders.

Certified copy of the agreement with one (1) at least Market Maker

h) A letter of the index provider or other document proving that a license of use has been provided to the ETF Issuer as regards the Index mentioned on the ETF's name.

⁶ Paragraph 5 was replaced as above by ATHEX BoD Resolution of 25-7-2013

⁷ Article 4 has been replaced by ATHEX BoD Resolution of 23-5-2013.

- i) Yearly and half-yearly reports of the ETF (if any) audited by a Certified Auditor concerning the last three years and having been drafted in accordance with the law of the country of origin of the ETF or reports audited by a Certified Auditor in the event the ETF has had a shorter life.
- j) In case a foreign ETF having been constituted in another Member State of the European Union, is concerned, a letter of the ETF Issuer through which the expiration of the deadline from the notification of article 35 paragraph 2b) of Law 3283/2004 in which a copy of the said notification is attached mentioning the reference number of its submission to the Hellenic Capital Market Commission is submitted.
- k) In case of a secondary listing of ETF Units a copy of the authorization of the listing from the foreign Regulated Market shall be submitted.
- l) In case where a prospectus is issued due to a placement of securities through private placement addressed to Greek or foreign institutional investors of capital or of securities for the issue of ETF Units, eventual additional information contained in the form of annex I.
- m) Report of the Issuer for the composition of the Index mirrored by the ETF, the method and the sources of its calculation the update and its publication as long as the said index is not calculated or published or not updated by ATHEX.
- n) Certificate of the issuer that the Units are fully paid and freely transmissible and that they have been issued in accordance with the existing legislation of the ETF's country of origin.
- o) Certificate of HELEX attesting that the Units may be registered and cleared through the DSS.

3. Where a credit institution applies to ATHEX for the latter to approve the admission/start of trading of Warrants to be issued as part of credit institution recapitalization, the following documents must be submitted by the credit institution making the application:

- (i) Letter/application for the listing of warrants whereby it:
 - a) shall certify that all conditions for the listing of Warrants under the ATHEX Rulebook are met by the issuer of the represented shares;
 - b) shall indicate number of Warrants to be admitted to trading ;
 - c) shall indicate the trading start date;
 - d) shall certify that no resources and fees are outstanding for the admission of Warrants;
 - e) include a list with the Warrant characteristics .
- (ii) Application for the issuance of ISIN and CFI codes for the securities
- (iii) Allocation record and a detailed numbered computerized list of the new share beneficiaries for entry in the DSS.

The aforementioned documents shall be filed at the same time with and in addition to the other supporting documents required for the admission of new shares, that are the result of share capital increase, pursuant to Article 2 of ATHEX BoD Resolution No 27.

The EFSF as issuer of the warrants may also be requested by ATHEX to submit additional supporting or other documents.

Article 5⁸

Documents required for the evaluation of the application for admission of shares to primary listing in the ATHEX Securities Market without public offering

When submitting the file for approving the admission to listing of the issuer in the ATHEX without public offering, the issuer (or the Offeror), must, jointly with the Sponsor, and if there is no Sponsor with the Lead Underwriter submit to the ATHEX, the following documents in addition to those of article 1:

1. A copy of the decision of the Competent Authority concerning the approval of the prospectus or the exemption from the obligation of publishing a prospectus.
2. In case where the obligation of publishing a prospectus, a copy of the prospectus in hard copy and electronic form accompanied with the certificate provided by Annex J.
3. Shareholders' list in a magnetic means.
4. A list, stored on magnetic medium, with the names of such persons as at the date of the application for listing hold shares. The following shall be listed for each person:
 - ✓ full name and father's name, or company name (in alphabetical order);
 - ✓ home address or registered offices, in case of body corporate;
 - ✓ ID Card number, passport number or Tax number,
 - ✓ number of shares held.

The list shall comprise two parts and be drafted in alphabetical order. The two parts shall be : (a) one part listing shareholders who hold such amount of shares as exceeds five percent (5%) of the issuer's total shares; (b) one part with the rest of the shareholders.

5. A true copy shall be filed of the minutes of the meeting of the competent body of the company that concerned the company's current legal representation. In addition, and for domestic issuers, a copy shall be provided of the respective Government Gazette issue (or communication of registration by the competent authority); foreign issuers shall file evidence demonstrating that their legal representation has been made public.⁹

6. Letter of the Lead Underwriter in which he shall certify:

- 3.1 That the issuer disposes of the sufficient free float of its shares to the public in accordance with article 3.1.2.1.4. of the ATHEX Rulebook, mentioning in addition, the percentage of free float and the number of shareholders possessing a percentage of <5%
- 3.2 the legality of the procedure that was followed, with regard to the achievement of the required free float as provided by the Rulebook of ATHEX.

Section II: Approval stage of the application for admission to primary listing

Article 6¹⁰

Documents required for approving the listing of shares of new issuer

In order to reach the decision regarding the listing of the shares of an issuer in the ATHEX, the issuer, through the Lead Underwriter, must submit to the Board of Directors of the ATHEX:

⁸ The article has been replaced through ATHEX BoD Resolution of 23-5-2013.

⁹ Paragraph 5 was replaced as above by ATHEX BoD Resolution of 25-7-2013

¹⁰ The article has been replaced through ATHEX BoD Resolution of 23-5-2013.

Before holding the public offer:

1. Copy of the decision of the Hellenic Capital Market Commission regarding the approval of the Prospectus and the public offering.
2. A copy of the prospectus in a hard copy and in electronic form accompanied with the certificate of Annex J.
3. A letter of the Lead Underwriter mentioning the requested dates for conducting the IPO.
4. Issuer application whereby the issue of ISIN and CFI codes is requested.

After the IPO has been conducted:

5. Shareholders' list in a magnetic means.
6. List in a magnetic means with the data of the persons who acquired, in any way, shares during the procedure for the listing of the shares in the ATHEX.

i) The list must contain the following data for each person:

- full name and father's name, or company name (in alphabetical order);
- home address or registered offices, in case of body corporate;
- ID Card number, passport number or Tax number,
- Number of shares he holds or shall hold,
- The title of the underwriter or sub-underwriter (or the underwriter's code) to whom the application for the listing was submitted.

ii) The list shall be divided into two categories:

- Qualified investors, and
- Non-qualified investors.

(iii) The list for each one of the aforementioned categories shall be divided in different sections each one concerning:

The investors who acquired new shares which resulted from the increase of the share capital and which were not placed in public offering,

The investors who acquired or shall acquire existing shares which were not placed in public offering,

(c) investors who bought new shares that resulted from share capital increase and were offered by public offer;

d) The investors who acquired or shall acquire existing shares through public offering.

The total (i) number of investing shareholders; (ii) amount of shares; (iii) the percentage over the total share capital must be listed at the end of each section and category.

7. a) Alphabetical list in a magnetic means with the data of the shareholders who hold or shall hold shares equal to two percent (5%) or less of the total shares of the company, b) List with all other shareholders.

This list shall present the company's shareholding, as such shall be determined after an eventual transfer of the existing shares.

8. List containing the eventual shareholders who shall sell existing shares, after the issuer's listing in the ATHEX, aiming at the achievement of the required dispersion.

9. A true copy shall be filed of the minutes of the meeting of the competent body of the company that concerned the company's current legal representation. In addition, and for domestic issuers, a copy shall be provided of the respective Government Gazette issue (or communication of registration by the competent

authority); foreign issuers shall file evidence demonstrating that their legal representation has been made public.¹¹

10. True extract of the minutes of the meeting of the issuer's competent body which authorized an employee(s) to:

- (a) draft, on behalf of the issuer, affix his signature under the issuer's company name, on each sheet and then file with HELEX a detailed numbered computerized list of the issuer's shares and shareholders;
- (b) submit, on behalf of the issuer, to HELEX the suitable magnetic medium containing the soft copy of the computerized list;
- (c) certify, on behalf of the issuer, at the end of the aforementioned list that the information contained therein is exactly the same as that contained in the magnetic medium submitted to HELEX;
- d. Certify on account of the issuer that the aforementioned detailed list under a, has been created by the issuer at its own risks and liability
- (e) make, on behalf of the issuer, a binding statement giving HELEX the irrevocable order for the latter to enter the contents in the magnetic medium under (b) in the DSS, on the exclusive condition that such contents have passed the control procedure prescribed by HELEX.

11. Letter of the Lead Underwriter which it:

- (a) shall state that the provisions of the Underwriting Rulebook were observed;
- (b) shall state that the issuer has sufficient free float, according to the provisions of article 3.1.2.1.4 the ATHEX's Rulebook, also mentioning the percentage of free float the number of shareholders possessing five percent (5%) of share capital or less;
- (c) shall determine the opening price for the trading of the categories of the shares that are listed;
- (d) in order to place shares in public offering, the indicated opening trading price by the underwriter may not be different from the selling price of the shares;
- (e) shall make known the persons who participated in the public offering and the private placement and are not counted in the free float percentage, according to the provisions of the ATHEX Rulebook, as well as the number of shares allocated to them;
- (f) the date for the transfer of any eventual existing shares sold in the public offering and the private placement, as well as the person who shall transfer shares shall be made known;
- (g) mentions the method for the determination of the amplitude of prices (if there was pre-marketing and who participated), informs about the demand expressed during the Book Building procedure, as well as about how the selling price was determined;
- (h) mentions how the final allocation of shareholders has been formed in total, per offer (international/domestic), per investor category (qualified/non qualified).

12. The agreement with the Market Maker(s) , Sponsor, if any.

13. Tables drawn up by the Lead Underwriter with the consolidated statistics (Annex G - Tables I, II, III, IV, V, VII, VIII).¹²

14. In case it is decided to list shares without public offering, documents under 1, 2, 4, 7, 8, 10 and 12 of this article are submitted - provided that the other documents were submitted in Stage 1 of the procedure for the listing.

¹¹ Paragraph 9 was replaced as above by ATHEX BoD Resolution of 25-7-2013

¹² Subparagraph 13 has been amended by ATHEX BoD Resolution of 6-10-2011.

Article 7

Documents required for approving the primary listing of ETF Units

In order to reach the decision regarding the listing of Units of an ETF in the ATHEX, the ETF issuer must submit to the Board of Directors of the ATHEX: :

1. The Prospectus relating to the listing in ATHEX as approved and validated by the Hellenic Capital Market Commission.

2. List, in a magnetic means, with the data of the persons holding ETF Units at the time of submission of the application or of the persons bound before the ETF issuer that they shall become ETF Unit holders upon creation of the units which shall take place on a date already determined and during the time period from the approval of listing to three (3) business days before the first day of trading.

i. The list must state for every legal person:

a.\tab company name

b.\tab the statutory seat/registered office

c.\tab the value of each unit holder's contribution (underlying assets and/or cash) having been/to be paid

d.\tab the price of the first issue of Units as percentage of the index price mirrored by the ETF on the day of first creation.

In the end must be mentioned:

a) The aggregate of units having been (or to be) issued per Unit holder, as well as the total number of the issued units up to that moment.

b) The aggregate of units which may be issued and admitted at a maximum by the ETF Issuer.

Article 8

Documents required for commencement of trading of shares of newly listed issuers

In order for the trading of the shares of an issuer to commence at the ATHEX, the issuer (or the Offeror), must, jointly with the Sponsor, and if there is no Sponsor with the Lead Underwriter submit to the ATHEX, the following documents:

1. Certified copy of the announcement of the Ministry of Development (or of the Prefecture of its seat), and, as far as foreign issuers are concerned, of the competent authority having jurisdiction on the issuer based on the law governing it, with regard to the approval of the amendment of the clause of the articles of association of the issuer regarding the share capital.¹³

¹³ Paragraph 1 was replaced as above by ATHEX BoD Resolution of 25-7-2013

2. Certified copy of the minutes of the issuer's competent body meeting / and a copy of the announcement of the Ministry of Development (or of the competent Prefecture) or as far as foreign issuers are concerned, of the competent authority having jurisdiction on the issuer based on the law governing it, certifying the full payment of the amount of the share capital increase (share capital and above par).¹⁴

3. Letter of the issuer (which after the commencement of trading shall be also sent via "HERMES"), in which:

4.1 the commencement date for the trading of the shares in the ATHEX shall be determined;

4.2 the final Beneficiary Allocation Record shall be submitted, pursuant to the DSS Operation Regulation, as in force; (such record shall be furnished in a timely manner as stipulated in the above Regulation)

4.3. a detailed numbered computer list of the shareholders and shares of the issuer shall be submitted, signed by the issuer's legal representatives;

4.5. it shall be certified that the issuer has taken all prescribed action to publicize the start of trading, pursuant to applicable provisions.

5.. Letter of the Sponsor/Lead Underwriter certifying that up to the day of commencement of trading, it shall have/ has proceeded to all necessary actions so that, according to the stipulations of the DSS Rulebook at the commencement date of trading all investor shares have been credited with the respective quantities: Investors that held shares prior to the public offering and the private placement, Investors that acquired shares through the public offering and/or the private placement, Investors that appeared up to three (3) business days prior to the commencement of trading.

It should be noted that the aforementioned documents must be sent to the ATHEX, at the responsibility of the Sponsor/Lead Underwriter, at least three (3) business day prior to the scheduled date of commencement of the trading. Where shares of an issuer are listed on the ATHEX by offering existing shares without a share capital increase being performed at the same time, the Consultant/Lead Underwriter shall not file with ATHEX supporting documents 1 to 3. Further, the Consultant/Lead Underwriter shall provide an affidavit whereby it shall be stated that existing shareholders were paid the amounts corresponding to them for the shares they offered at the Public Offer. Such affidavit must be submitted on the date of the transfer of the shares.

Article 9

Documents required for the commencement of trading of newly listed ETF Units

In order for the commencement of trading of Units of an ETF in the ATHEX to take place, the ETF issuer must submit to the Board of Directors of the ATHEX:

1. List of the ETF Unit holders, in a magnetic means, which contains the number of the issued Units per Unit holder as well as the aggregate number of the Units issued until then.

2. Certificate of the custodian attesting deposit of the underlying assets constituting the initial assets of the ETF as well as that its assets are invested into securities of the index it mirrors.

3. Copy of the payment voucher extinguishing financial obligations of the issuer towards ATHEX (of the one off fee regarding the listing of ETF Units and of the subscription of the current quarter).

4. A letter of the ETF Issuer which:

a. shall determine the date of commencement of trading of the ETF Units in ATHEX;

¹⁴ Paragraph 2 was replaced as above by ATHEX BoD Resolution of 25-7-2013

- b. shall state that the issuer has sent to HELEX the final Beneficiary Allocation Registry in accordance with the DSS Operation Regulation as in force and that during the day of commencement of trading all the Shares shall be credited with the corresponding quantities:
- i. of the Unit holders having appeared up to three (3) business days prior to the commencement
 - ii. of trading;
- c) A relevant announcement must be published in the Daily Official List and in the website of ATHEX at the latest on the day preceding the day of commencement of trading of the Units.
- d. shall determine the price of commencement of trading of the Units which shall be admitted and which shall represent a percentage of the price of the index mirrored by the ETF on the day of commencement of trading.

Part B: Primary or secondary listing of transferable securities of foreign issuers in the ATHEX Securities market

Article 10

In case of an application for admitting to listing transferable securities of issuers whose seat is not in Greece, the provisions of this Resolution shall apply proportionately, in a way safeguarding the smooth operation of the market and the equal treatment of investors.

By decision of the competent body of the ATHEX a deviation from the above the documents and time limits might be foreseen, especially for coordinating the procedure with the procedures provided for by the legislation governing the foreign issuer or the operation of the foreign exchange or other organized market, in which the issuer has, perhaps, listed or is about to list its securities.

PART C: Other provisions

Article 11

Supplementary and additional supporting documents

When examining the file for the admission to trading, the ATHEX reserves the right to request complementary or additional documents, as the case may

be.

Article 12¹⁵

Contents of the Information Note for the resumption of trading of shares whose trading was suspended, without the introduction of a supplementary series of shares

An issuer must submit to ATHEX an Information Note, whose content is established accordingly based on the Corporate Profile from, given in Annex B, where the trading of shares whose trading had been suspended is

¹⁵ Article 12 was added by ATHEX BoD Resolution of 23-5-2013.

resumed, without the introduction of a supplementary series of shares for which the issue and approval of an Information Note is provided.

Article 13

Entry into force

This Resolution is in force as from 22.7.2008. From the entry into force of the present Resolution, Resolution No 38/24.11.2005 of the Board of Directors of the ATHEX is abolished.

The amendment of 23-5-2013 shall be effective from its posting on the website of ATHEX.

The amendment of 25-7-2013 shall be effective from its posting on the website of ATHEX.

The present shall be published at the ATHEX website . www.athex.gr.

Annexes:¹⁶

- Annex A: Application for Listing in the ATHEX
- Annex B: Issuer Profile Form
- Annex C: Eligibility Questionnaire - Statements of Lead Underwriter's Coordinator
- ANNEX D: Statement submitted by the Members of the Board of Directors of the Issuer
- ANNEX E: Statement of Shareholders of the Applying Issuer holding over 5% of the share capital
- Annex F: Ordinary Auditor's Form
- Annex G: Sponsor's Form.
- Annex H: Application form regarding the listing of ETF Units in the Securities Market of ATHEX
- Annex I: ETF Profile Form
- Annex J: Certificate for submission of Prospectus copy in electronic form to ATHEX.

¹⁶ The annexes have been amended by ATHEX BoD Resolution of 6-10-2011.

Athens, dd/mm/200X

Application for Listing in the stock market of the ATHEX

Issuer details (name, title, etc)

Registered Offices:.....

Number of Registration with with the General Commercial Register/Date of issue/Issuing Authority.....

Operation License No......

VAT Reg. No Tax Office:

Tel:

Fax: To the

ATHENS EXCHANGE

110 Athinon Ave.,

Athens

The Extraordinary General Meeting of the shareholders of , held on day/month/year, decided the listing of the issuer shares/securities to trading in the ATHEX stock market (Main Market/SFP/Fixed-Income Securities).

(In the application it must be mentioned whether a similar application has already been submitted or is simultaneously submitted or shall be submitted in the near future for admission to listing in an organized market, exchange of another country-member of the EU or of a third Country)

In its communications with the ATHEX and HELEX (for matters involving the DSS) the issuer is bound by Messrs

as they were authorized by the Extraordinary General Meeting of the shareholders of the issuer held on day/month/year.

Coordinator Lead Underwriter of the Issuance is "

The Issuance Sponsor is " and has been appointed Market Maker "

On behalf of

President & Managing Director

(Issuer signature - seal)

To ATHEX

ISSUER PROFILE FORM

**Brief Presentation of
Issuer**

COMPANY NAME

Trading Name

LOGO

APPLICATION FOR ADMISSION OF SHARES TO LISTING IN THE MARKET OF THE ATHEX

LEAD UNDERWRITER

ISSUANCE SPONSOR

BRIEF FACTS OF THE ISSUANCE		
<i>Number of shares before the Issue</i>		
<u>Issue of new shares</u>		
Private Placement		
Public Offering		
Total new Shares		
<u>Sale of existing shares</u>		
Private Placement		
Public Offering		
Public Offering for proceeding to stabilizing acts		
Total number of shares after the issue		
share face value		
A. COMPANY FIGURES		
share book value as at 31.12.XX		
Earnings before taxes XXXX/share		
Earnings after taxes XXXX/share		
B. CONSOLIDATED FIGURES		
share book value as at 31.12.XX		
Earnings before taxes XXXX/share		
Earnings after taxes XXXX/share		
Funds Raised		
Private Placement		
Public Offering		
<u>Total</u>		
Dividend	The shares shall be entitled to dividend from the earnings for fiscal year XXXX	

SELECTED ISSUER FINANCIAL INFORMATION (GROUP AND COMPANY FIGURES)

	200X	200X-1	200X-2
Turnover			
Earnings before taxes			
Earnings after taxes			
Own funds			
Earnings/losses before taxes, financial and investment earnings and depreciation (EBITDA)			
Cash flows from operations			
Cash flows from investments			
Cash flows from financing			

Where the issuer does not draft consolidated financial statements, the figures shall be provided on company level.

RISK FACTORS

The risk factors connected to the issuer and his activities are to be mentioned.

1. GENERAL -HISTORY

1.1 Brief description of the issuer's development from its incorporation until today (date of incorporation, seat, time of operation, change of seat change, of name change, of legal status and activity, break away of field, merger, buyout of other companies, eventual temporary cease of activities during the last three fiscal years and the effect of such cease in the operational result and the financial standing of the issuer).

1.2 The competent corporate body that decided the listing in the ATHEX, and the date such decision was made.

1.3 Number of employees in the last three years.

1.4 Milestones in the issuer's development.

In case, during the last three years, the issuer has proceeded to the buyout of another issuer, to the increase of its share capital due to merger or break away of field, the following information must be provided:

a) In case of buyouts, information is given in relation to the data of the bought out company, the date of the buyout, the valuation, the price, the financing, etc.

b) In case of mergers, information is given in relation to data of the absorbed companies, the amendment of the articles of association, the revenue inspection of the absorbed company until the date of the transformation balance sheet, the valuations, the exchange relations, the scope of works, etc.

c) In case of break away of field information is given in relation to the field that broke away and the company to which it was contributed.

2. ISSUER'S FINANCIAL ACTIVITY

2.1. Description of the issuer activities, making reference to the main categories of products and / or services.

2.2 Brief description of the main markets in which the issuer develops its activities, as well as of the distribution of the total income per activity and geographical region.

2.3 Turnover breakdown per activity :

(in EUR '000)	200X	200X-1	200X-2
International Turnover			
Industrial Activity			
Commercial Activity			
Provision of Services			
Total International Turnover			
% on the Total Turnover			
Domestic Turnover			
Industrial Activity			
Commercial Activity			
Provision of Services			
Total Domestic Turnover			
% on the Total Turnover			
TOTAL TURNOVER			

2.4 Turnover breakdown per product:

Turnover (thousands€)	200X-2	200X-1	200X	% 200X
Products - Services				
Category 1				
Category 2				
.....				
Total Turnover				

2.5 Field in which the company developments its activities (according to STAKOD 2003), for each of the 3 last fiscal years.

3. SECTOR OF ACTIVITIES - COMPETITION

3.1 Issuer's position in the field - Main Competitors (make reference to the source used to the data).

The issuer's position in the field is as follows:

The Issuer	Turnover	Earnings before taxes

Source:

3.2 Market shares of the issuer's products/services sold during the last 2 years.

3.3 Maturity grade of the field, margins of development, and forecast regarding the issuer's market share (this information is given in case the applicant issuer falls into a field for which there are comparative data).

3.4 Eventual exchange data about similar companies whose shares are traded in other exchanges.

4. ORGANIZATIONAL STRUCTURE

4.1 If the issuer is part of a group, a brief description of the group well as the issuer's position in it are given.

4.2. Subsidiaries -Connected companies - companies with similar or complementary object, in which participate the main shareholders.

	Company A	Company B
Name of affiliate		
Registered Offices		
Year of incorporation		
Participation on the issuing (%)		
Value of participation		
Shareholder Composition		
BoD Members		
Activity		
Entry into of important agreements with the issuer		
Book value based on the published financial statements of 31.12.XXXX		
Main financial figures		

5. SHAREHOLDERS

	Voting rights	BEFORE THE INCREASE		AFTER THE INCREASE	
		SHARES	%	SHARES	%
SHAREHOLDER					
Shareholder A					
Shareholder B					
Investors					
TOTAL					

REMARKS

Make reference to the total number of shares held by issuer Board Members and executives.

In case there is dispersion or significant changes in the shareholding during the last two years, provide detailed information (Increase of Share Capital transfers, transfer price, procedure followed).

In case of a public offering with the sale of existing shares, provide the names and number of shares placed by each main shareholder.

6. BOARD OF DIRECTORS - ORGANIZATIONAL STRUCTURE

6.1. Board of Directors - Issuer management

6.2. Presentation of the composition of the Board, CV and position in the company's organizational structure.

6.3 Procedure for the election of the Board, participation of executives, employees etc.

6.4 Reference to eventual resignations, replacements, of the Board members in the last two years.

6.5 Family relations between the Board Members and the main shareholders (up to 2nd degree).

6.6 For each member of the administrative, management or supervisory bodies of the issuer, the following information must be supplied:

The names of all the companies in which this person held a position in the administrative, management or supervisory bodies or was a partner, at any time during the last five years, also making reference to whether this person is still member of this body or shareholder/partner. (No need to draw up a list with all affiliates of the issuer in whose administrative, management or supervisory bodies this person is member).

Any conviction for fraudulent actions, at least during the last five years.

Details about any bankruptcy, official receivership or liquidation in which they participated, at least during the last five (5) years, in their capacity as members of a management or supervisory body.

Details about any public official criticism or sanction on the part of the statutory or regulatory authorities.

If none of the above points a) to d) apply in relation to notification, a relevant statement shall be submitted.

6.7 Explicitly mention any potential conflicts of interest between the obligations towards the issuer and

A clear indication must be furnished of potential conflicts of interest between any obligations vis-a-vis the issuer and any private or other obligations of such person.

In the absence of such conflicts, a relevant statement shall be made.

Reference must be made to all arrangements or agreements with major shareholders, clients, vendors or other persons whereby such persons were elected to serve as members on administrative, management or supervisory bodies or senior officers.

Such information is given for the main shareholders of the issuer with regard to their participation in other companies.

6.8 Date of election and expiry of term of office of the Board of Directors.

7. INVESTMENT PLAN

7.1 Describe the main investments of the issuer, which are deemed, by the underwriter, as important and which are being materialized, as well as geographical distribution of investments (domestic -international), as well as the method used for their financing.

7.2 Information about the key investments the issuer intends to make in the future and for which the management has been seriously committed.

7.3 Present the investment plan from the draw of capitals through the public offering

Schedule of Drawn Capitals						
(€)	1st half 200X	2nd half 200X	1st half 200X+1	2nd half 200X+1	Total	% total
Category A						
Category B						
Category C						
Total						

REMARKS

Investment are broken down per kind - category. Relevant items include:

Investments in fixed assets (productive -buildings- purchase of plot- purchase of mechanical equipment etc).

Repayment of loans - Mention where it has been used.

Working capital.

7.4 Comments - aims of investment program, its way of financing (make reference to the part to be covered by the public offering).

8. TRENDS -OBJECTIVES- OUTLOOK

Brief reference to the most important recent trends with regard to the production, sales, cost and selling prices.

Brief reference to all known uncertainties, trends or facts that can be expected to influence significantly the prospects of the issuer.

9. CONSOLIDATED FINANCIAL ITEMS REVIEW**(THIS FORM IS FOR THE COMPANIES APPLYING FOR LISTING USING GREEK GAAP.)****9.1 Operating results**

<i>(amounts in .. €)</i>	200X-2	200X-1	200X
Turnover			
<i>% of change</i>			
Cost of Sales			
<i>% of change</i>			
Gross operating result			
<i>% of change</i>			
Administrative expenses			
<i>% of change</i>			
Sales expenses			
<i>% of change</i>			
General expenses			
<i>% of change</i>			
Interest expense & other related expense			
<i>% of change</i>			
Interest income & profits of securities			
<i>% of change</i>			
Other income			
<i>% of change</i>			
Depreciation			
<i>% of change</i>			
Earnings before taxes			
<i>% of change</i>			
Earnings after taxes			
<i>% variation</i>			
Financial Indexes	200X-2	200X-1	200X
Gross margin of profit			
<i>% of change</i>			

General Expenses/ Sales			
<i>% of change</i>			
Net margin of profit			
<i>% of change</i>			
Coverage of financial expenses			
<i>% of change</i>			
Change in sales			
Dividend per share			

REMARKS

- 1) Justify significant variations between fiscal years in the financial figures.
- 2) Make reference to important comments made in the auditors' certificates and to the position of the Sponsor/Lead Underwriter on them.
- 3) The indexes must be reformed in case there are extraordinary results, in order for them to depict the true trend.
- 4) Mention the average margin of net profit in the field in which the issuer develops its activities (make reference to the source).

9.2 Balance Sheet Items

<i>(amounts in .. €)</i>	200X-2	200X-1	200X
Undepreciated value of assets and establishment costs			
<i>% of change</i>			
Liabilities			
<i>% of change</i>			
Reserves			
<i>% of change</i>			
Cash			
<i>% of change</i>			
Securities			
<i>% of change</i>			
Participation and other long term financial assets			
<i>% of change</i>			
Total Assets			
<i>% of change</i>			
Share Capital			
<i>% of change</i>			
Reserves			
<i>% of change</i>			
Retained earnings			
<i>% of change</i>			
Total Funds Raised			
<i>% of change</i>			
Provisions			
<i>% of change</i>			
Short-term bank liabilities			
<i>% of change</i>			
Short-term bank liabilities			
<i>% of change</i>			
Suppliers			
<i>% of change</i>			

Total Equity & Liabilities			
<i>% of change</i>			
Financial Indexes	200X-2	200X-1	200X
General liquidity			
<i>% of change</i>			
Immediate liquidity			
<i>% of change</i>			
Accounts receivable turnover			
<i>% of change</i>			
Repayment speed			
<i>% of change</i>			
Inventory turnover			
<i>% of change</i>			
Equity to debt			
<i>% of change</i>			
Bank liabilities to Equity			
<i>% of change</i>			
Own Fund Placement			
<i>% variation</i>			

REMARKS

- 1) Justify significant variations between fiscal years in the financial figures
- 2) Make reference to important comments made in the auditors' certificates and to the position of the Lead Underwriter regarding their influence.
- (iv) The indexes must be reformed in case there are extraordinary results, in order for them to depict the true trend.
- 4) Mention the average of the index Shareholders' / third parties' equity (make reference to the source).

10. CONCLUSIONS OF THE FINANCIAL AUDIT PERFORMED - THE EFFECTS ON THE ISSUERS FINANCIAL FIGURES IN NUMBERS -

Signature

Underwriter

The Issuer

COPIES OF FINANCIAL STATEMENTS

ADDITIONAL INFORMATION FOR ISSUING CONSTRUCTION COMPANIES

ADDITIONAL INFORMATION FOR ISSUING INSURANCE COMPANIES

ADDITIONAL INFORMATION FOR ISSUING CONSTRUCTION COMPANIES

A. Presentation of the projects under construction

The projects under construction are presented in two (2) tables:
Table 1: Projects constructed entirely (100%) by the issuer.
Table 2: Projects constructed by a joint venture (the works are presented in the order of the percentage held by the issuer in the joint venture).
 Each table is divided into two (2) categories:

^ Public Works

^ Private Works.

Each category has a special classification for Self-Financed Projects and projects constructed through subcontracts.

There shall be special mention to the self-financed projects, which must necessarily include: the budget of the entire cost of the project, the sources of financing, the income sources of the project and the forecast schedule of cash inflows for the issuer.

Tables 1 and 2 have the following columns:

- 1) Name of project.
- 2) Owner of project.
- 3) Construction period. Contractual value of project (in historic prices).
- 4) Additional approvals.
- 5) Total cost of project.
- 6) Participation percentage of the issuer.
- 7) Participation value of the issuer.
- 8) Total works constructed until...
- 9) Total constructed works executed by the issuer .
- 10) Unexecuted remainder / part corresponding to the company on
- 11) Construction forecast for the current fiscal year.

The unexecuted remainder of the issuer's projects shall be certified, as well as that which corresponds to it from its participation in joint ventures at the expiry of the last quarter prior to the submission of the application (31/3, 30/6, 30/9, Kai 31/12). The unexecuted remainder must be presented for each project separately and must include both the unexecuted works as well as those executed but not certified.

The above information concerns:

- a) The projects under execution both of the issuer as well as of the joint ventures in which the company participates.
- b) The issuer's receivables and income from the above joint ventures.

Clarifications:

In point 3, values of the project:

In point 4 additional approvals: reference is made to the additional works and revisions, excluding VAT, and less the discount offered.

In point 10 unexecuted remainder: reference is made both to the unexecuted works as well as those executed but not certified.

The above tables include only the projects for which the respective contracts have been entered into and the works have commenced or are about to commence. The forecast of results for the current fiscal year includes the unexecuted remainder of the entered into contracts of the issuer, as such are presented in point 11 above (e.g. they do not include the works underbid by the company)

The forecast of results for the current fiscal year includes the unexecuted remainder of the entered into contracts of the issuer, as such are presented in point 11 above (e.g. they do not include the works underbid by the company)

B. Presentation of income from Participations, of Receivables from joint ventures and their Maturity.**Table of income from participations.**

The Table concerns the last fiscal year and has the following columns:

Name of joint venture, Name of project, Participation in euro.

Participation percentage (%)

Total income of joint venture, income that corresponds to the issuer

Issuer's income tax

In particular with regard to joint ventures with B category books to explain how the income is accounted in the issuer's balance sheets.

With regard to joint ventures that present loss, mention their unexecuted remainder and include a forecast for their results.

Table of receivables from joint ventures and their maturity.

This table concerns the last fiscal year and has the following columns:

Name of joint venture

Name of project

Receivables from the joint venture

Year of take over of joint venture / Completion forecast

Forecast collections (Presented per fiscal year - current, next, etc. - collections from receivables).

Table of joint ventures in which the issuer participates:

The table concerns the last fiscal year prior to the application and has the following columns:

Name of joint venture

Name of project

Participation percentage (%)

Joint Venture Turnover and percentage corresponding to the issuer

Joint Venture Turnover % in the issuer's Turnover

Joint Venture results and percentage corresponding to the issuer

Joint Venture Results % in the issuer's results

Joint venture's tax audit (until which fiscal year has it been audited) (concerns joint ventures representing 5% or more on the turnover or on the joint venture's results) at the last published fiscal year prior to the submission of the application.

Audit of financial statements and drafting of relevant certificate (concerns all joint ventures in which the issuer participates during the last fiscal year prior to the submission of the application).

ADDITIONAL INFORMATION FOR ISSUING INSURANCE COMPANIES

In the case of insurance companies information is given about the data that are mentioned in article 3.1.3.1 of the ATHEX Rulebook and are also examined, and more specifically:

Mention the, in general, behavior of the issuer in the insurance field

Make reference to the adequacy of the executives and the adequacy of the internal audit system, and

Make reference to the branches network and the, in general, sales network of the issuer.

ADDITIONAL INFORMATION FOR ISSUING SHIPPING COMPANIES OF OCEAN GOING SHIPPING / INVESTMENT COMPANIES IN OCEAN GOING SHIPPING

1. Group Structure

2. Description of the Fleet

	Name of Ship	Type	Year it was built.	Capacity	% Ownership 2	Flag	Shipping Company
1							
2							
3							
4							
5							
6							
	Total			0			

3. Ship Valuations and method of calculation.

4. Collateral securities, sea privileges and ship securities.
5. Conditions that may lead to conflict of interests with regard to the Investment Company in Ocean Going Shipping or its affiliates (e.g. contracts or transactions between connected persons).
6. Ships under construction
 - Information about the ships under construction and the main points of the order agreement (total price, method of finance /repayment, time of delivery etc.).
7. Explanation of freight contracts of each ship (charterers, term of freight)
8. Presentation of past and current Opex and Time Charter Equivalent (TCE) of the company ships (for the ships that have voyage charters, the TCE of the company ships is calculated by dividing the amount of the revenues resulting from voyages by the actual number of the days of voyage, after deducting the voyage expenses).
9. Registers
10. Inspections.
11. Description of purchase /order agreements for new ships
12. Insurance of vessels
13. Management company
 - General Information (Description of scope of works, seat, issuer locations, reference to compliance to the "Code of Safe Management").
 - History and experience of Management company
 - Shareholders - Members of the Board of Directors
 - Information about direct or indirect shareholding relation with the issuer.
 - Administration agreements. (present the main clauses of the administration agreement, the amount of payment of the administration agreement), -Eventual subcontract agreements entered into with regard to the ships of the issuer.
 - ^ Agreements - cooperation with the issuer.
14. Reporting of buying/selling of ships during the last three years (price etc)
- 15 Eventual report of sea or maritime accidents involving ships of direct or indirect interests of a shareholder or directing executive of the issuer or an issuer's subsidiary.

"ELIGIBILITY QUESTIONNAIRE"
STATEMENTS OF THE LEAD UNDERWRITER/SPONSOR COORDINATOR

With regard to the application of the issuer regarding the admission of shares to listing in the Stock Market of the ATHEX

A. A. Underwriters Data

1.: (underwriter's/sponsor's name) :

Sponsor/Lead Underwriter of the issuing for the listing of shares

- documents of transferable securities or other transferable securities of the company under the name "....." in the Stock Market of the ATHEX, following the agreement signed on dd/mm/yy/ regarding the assignment of Underwriting duties.

2. Person responsible for communicating with the ATHEX

B. Lawfulness of the procedure prior to the application for admission

The procedure followed for the submission of the application fro admission to listing is legal.

C. Fulfillment of Admission to Listing Criteria

1. All the criteria for the admission of securities to listing in the Exchange are fulfilled, as such are mentioned in the existing legislation and the ATHEX's Rulebook and regardless of whether they are explicitly mentioned herein.

2. In case the company or the shares that are subject to admission to listing fall under special provisions for their incorporation and operation, as well as for their admission to listing, such special provisions are fulfilled regardless of whether they are explicitly mentioned herein.

3. The information required for verifying the fulfillment of the criteria for the admission to listing shall be updated, whenever it is so requested by the ATHEX.

D. Presentation of the Admission to Listing Criteria

1. The issuer must be a Societe Anonyme of codified law 2190/20 (or other specific law, as the case may be), or an institution entitled to issue documents of transferable securities or other transferable securities, or foreign

2. The reformed, after the comments of the certified auditors, shareholders' capitals of the company, in consolidated form / parent company form, in case no other companies are consolidated., amounts to euro at the time of submission of the application and the prerequisite of article 3.1.2.1.2 of the ATHEX Rulebook, a such is in force, is fulfilled.

3. The issuer on a consolidated basis or on a solo basis where it does not consolidate other companies:

3.1Presents fully reformed profits before taxes and minorities in the three last fiscal years prior to the application, i.e.200X-200X-2, in excess of 2 mil €, and, more specifically, , and in excess of 1 mio € for each fiscal year

or:

3.2 Presents total reformed profits before taxes, financing, investment results and amortization, (EBITDA) for the three last fiscal years prior to the submission of the application, i.e. 200X-200X-2, in excess of 6 mil €/16 mil €, and more specifically, xx€, and in excess of 1,5 mil €/4 mil € for each of them, and fulfills the prerequisite of article 3.1.2.1.3. (1)/3.1.2.1.4. of the ATHEX Rulebook, as such is in force.

3.3 Is exempted from the quantitative restrictions of article 3.1.2.1.3. (1) because:

3.3.1 It belongs to the companies that, by virtue of special provisions, are obliged to submit an application for the admission to trading in the ATHEX within a specified time limit, and, more specifically....., or

3.3.2 The issuer's capitalization amounts to xxx€ and 3.1.2.1.4. (1) b) of the Rulebook shall apply.

4. The issuer:

4.1 Has published / submitted financial statements as SA for fiscal years and fulfills the prerequisite of article 3.1.2.1.2 of the ATHEX Rulebook regarding minimum time for listing in the ATHEX, as such is in force.

or

5.2 Is younger and has applied to the Capital Market Committee for being granted relevant exception.

5. The financial statements of the applying company have been audited by a certified auditor and fulfills the prerequisite of article 3.1.2.1.2 (2) of the ATHEX Rulebook, as such is in force.

In case the company draws consolidated financial statements, according to the method of full consolidation, such statements, as well, as the financial statements of the companies".....", "....." that are included in the consolidation and are presented in the "*Corporate Profile Form*" must have been audited by a certified auditor and fulfill the prerequisite of article 3.1.2.1.2 (2) of the ATHEX Rulebook, as such is in force.

6. The issuer:

6.1. has been tax audited for all items subject to tax audit and for all fiscal years for which, at the time of submission of the application for admission to listing in the ATHEX, it has published annual financial statements, except for the last fiscal year. The tax audit results are final;

or

6.1.1 has been tax audited for all items subject to tax audit and for fiscal years and no tax audit has been performed for fiscal years, in respect of which tax certificates have been issued or a special report by an independent recognized audit and accounting firm has been issued for any tax liabilities of the issuer.¹⁷

6.2 The tax audit results has become final;

or

6.2.1 the results are inconclusive because

meets the conditions laid down under Article 3.1.2.1.5. of the ATHEX Rulebook.

6.3 In case the issuer is obliged to draw consolidated financial statements, the companies that had to be included in the last published consolidation prior to the submission of the application, according to the method of full consolidation, have been tax audited for all the fiscal years in which they draw up consolidated financial statements, provided that the participations in the said companies continue to exist. In any case contrary, any eventual fiscal obligations shall be born by In case where the said fiscal obligations are born by the applicant issuer, their estimated rate is

¹⁷ Paragraph 6.1 was replaced as above by ATHEX BoD Resolution of 25-7-2013

or

6.3.1 With regard to the consolidation, the issuer falls under special provisions, by virtue of which is obliged to consolidate companies in a specific way. The companies consolidated based on this method are " " and have been tax audited;

or

6.3.2. for the consolidated company "..... the provisions of Article 42e(5), of Law 2190 does not apply and it is not obliged to be tax audited;

or

6.3.3. the companies for which it was mandatory to be included in the consolidation, based on the full consolidation method, of the last disclosed fiscal year prior to the application filing, have been audited for the fiscal years, whereas no tax audit has been performed for fiscal years in respect of which tax certificates have been issued or a special report by an independent recognized audit and accounting firm has been issued for any tax liabilities of the issuer.¹⁸

7. With regard to the dispersion of the issuer's shares:

7.1 The existing dispersion is sufficient for listing the company in the Securities Market of the ATHEX (percentage and personswith < 5%).

7.2 The procedure employed to attain such free float complies with existing stock exchange and other laws.

or

7.3 The condition of adequate free float is not met. The dispersion shall be achieved after the public offering.

or

7.4 The company is exempted from the quantitative restrictions of article 3.1.2.1.4 (1) b) of the Rulebook because its capitalization is

7.5 In case the dispersion is not achieved after the public offering we shallor / we shall resort to the ATHEX's services provided for in article 2.5.1.1 of the ATHEX Rulebook, as such is in force.

7.6 The titles that have been acquired and shall be acquired for achieving the dispersion may be counted in the dispersion at the time of the listing in the ATHEX.

8. The legal status of the issuer and of its affiliates included in the consolidated financial statements prior to the submission of the application is in compliance with the laws and Rulebook to which they are subject to.

9. There is no a) legal item which may influence substantially the issuer's financial standing, b) fact or other element that can obstruct, from a legal point of view, the required increase of the issuer's share capital or/and the listing of its shares in the Securities Market of the ATHEX.

10. The company disposes an adequate system of internal audit and has applied all principles of corporate governance provided by law.

11. The applying company disposes an internal Regulation, which contains, at least, what is provided by law 3016/2002 and is in compliance with the provisions of articles 3, 4, 7-8 of Law 3016/2002.

11.1 The issuer has complied with the provisions on corporate governance and adopted/undertakes to adopt a Corporate Governance Code until share trading commencement.

12. The issuer's articles of association have been harmonized with the provisions of law 2190/1920 which are in force.

¹⁸ Paragraph 6.3.3 was replaced as above by ATHEX BoD Resolution of 25-7-2013

13. The titles to be listed are fully paid, freely tradable and capable of becoming the object of fair smooth and efficient negotiation.

14. There are no agreements between the beneficiaries of the titles restricting the freedom of their trading.
or

or

14.1 There are agreements between the beneficiaries of the titles which do not restrict the freedom of their trading because

or

14.2 titles have been blocked, because The blocking shall be lifted because of the company's listing in the ATHEX.

or

14.3 titles have been pledged, because

14.4 The company's titles are already listed in an organized market abroad - the acquisition / transfer of up to 50% of them is subject to approval / restrictions. The orderly functioning of the market is not affected by the aforementioned restrictions.

15. The company's activity is full and coherent according to article 3.1.2.1.8 of the ATHEX Rulebook, as such is in force.

16. The issuance revenues exceed €2 mil and fulfill the prerequisite of article 3.1.2.1.10 of the ATHEX Rulebook, as such is in force.

17. All necessary reforms in the company's results and book value have been made, in order for the true financial standing of the applying company to result.

18. All financial items included in the "*Corporate Profile Form*" are true copy from the financial -accounting statements of the issuer or arising therefrom.

19. The prerequisites for listing the applying company in the ATHEX may not be affected by: Events under development which are not depicted in the up to date published financial statements of the issuer, Eventual quantified remarks made by the certified auditors, and Eventual consequences in case of a negative outcome in the pending court case in which the issuer is involved.

E. Other information

1. The underwriting procedure and the obligation to cover eventual indisposed shares expands to

2. We shall not proceed to acts for stabilizing the price of the share or / we shall proceed to acts for stabilizing the price of the share. For this reason, shares shall be sold.

3. In case the Board of Directors of the ATHEX does not admit the issuer's shares to listing we shall

4. New shares shall give rise to dividend in earnings for the fiscal year .. / ... /

5. The company does not depend on individual customers, the loss of which can have adverse consequences on the issuer's operation / the issuer is dependent on and in case it is lost, the consequences for the company shall be

6. The issuer does not depend on individual suppliers, the loss of which can have adverse consequences on the company's operation / the issuer is dependent on and in case it is lost the consequences for the company shall be

7. There has been a research about the existence of companies of common interests -

management with the issuer and there is no need to form a Group.

or

there is need and the issuer has proceeded to the incorporation of a Group prior to the submission of the application for the admission to listing.

8. The issuer proceeded to the merger of the company "....." on, prior to the application for listing, with a transformation balance sheet

The company merged has, to the date of the transformation, namely until, been audited.

The articles of association of the issuer have been amended accordingly.

F. Additional prerequisites for issuing construction companies

1. The joint ventures in which the issuer participates and represent a percentage equal to or over 5% of its total turnover or results, during the last published fiscal year prior to the submission of the application, have been tax audited for all fiscal years, for which, at the time of the submission of the application, they have published financial statements, save the last one,

or 1.1. No tax audit has been performed for fiscal years in respect of which tax certificates have been issued or a special report by an independent recognized audit and accounting firm has been issued for any tax liabilities of the issuer.¹⁹

2. The issuer, in case it undertakes public works, has registered shares.

3. There are signed agreements or all projects that are under construction or are unexecuted.

4. All joint ventures in which the issuer has participated during the last fiscal year prior to the submission of the application for the admission to listing have had their financial statements audited by a certified auditor and the relevant auditor's certificate has been drawn up. The certified auditor expresses his opinion about how doubtful the receivables from the joint ventures may be.

5. The unexecuted remainder of the issuer's projects, as well as that corresponding to it from the joint ventures, has been certified by the ordinary certified auditor at the time of expiry of the quarter prior to the submission of the application for admission to listing.

G. Additional prerequisites for issuing insurance companies

The actuary is and certifies as follows:

1. There are sufficient technical reserves which include sufficient reserves of life insurance.

2. The amount of the reserves for pending damages is sufficient.

3. The run off index lies within the limits of insurance legislation.

4. The sufficiency of items 1, 2 and 3 results at least until the quarter before the submission of the application (31/3, 30/6, 30/9, 31/12).

¹⁹ Paragraph 1.1 was added as above by ATHEX BoD Resolution of 25-7-2013

5. The results of insurance works are satisfactory, in which the income of invested capitals in investment placement (i.e. revenues from insurance works plus revenues from insurance placements less direct and indirect cost from insurance works, as such result from the operating income) are also calculated.
6. The issuer: **a)** has a satisfactory ratio of portfolio retainability, in particular in the life insurance sector, **b)** has fully covered all its obligations in insurance placement, and **c)** has sufficient solvency margin.

H. Additional prerequisites for issuing car trading companies

1. I. In case there are companies connected with the issuer, which develop their activities in the field of import and trading of cars or develop complementary activities, the issuer has constituted before the submission of the application a group of companies.
2. The independent certified auditor has drafted consolidated historical financial statements.
3. The connected companies that participate in the consolidated profits before taxes of the last historical fiscal year, with a percentage equal to or over 20%, have been tax audited for all fiscal years for which, at the time of submission of the application for admission to listing, the company's annual financial statements have been published. .
4. The issuer has satisfactory operating results during the last five years also on the level of consolidated financial statements which were drafted by an independent certified auditor.
5. The company has a long term business cooperation (import, distribution, representation) with the supplier. This relation exists with a car manufacturer for a period of, at least, five years.
6. There is an agreement in writing between the company and the car manufacturer, which has a term of, at least, three (3) years after the listing of the company in the ATHEX.
7. There is no risk arising out of the non accounting separation between the commercial activity and the financing of the customers of the issuer

or

There has been full accounting separation between the commercial activity and the financing of the customers of the company.

8. Each future activity of the carriers of the applying company in the field of car import and trading, shall be effected through the newly-admitted to trading issuer and/or through its subsidiaries.

I. Additional statements for issuing shipping companies

1. All the ships belonging to the group of the applying company:
 - a) Fulfill, at the time of submission of the application for admission to listing in the ATHEX, all the terms of safety and security of the sea environment which are, from time to time, foreseen for their class, by the law of the country of the ship's flag, the IMO, the ISM and the international conventions.
 - b) Have all legal certificates of maintenance of their class and safe navigation and all certificates of general / periodical inspection.
 - c) Are not burdened with any conventional debt or real encumbrance or sea privilege, which has not been paid within the legal or conventional deadlines, with the exception of liens legally registered in the ship's register in favor of mortgagees of ships.
 - d) Are not involved in illegitimate activities that may cause their arrest, and the are used according to the terms of the ship insurance.

e) Are fully insured based on their value as minimum limit, to an internationally accredited insurance market or to different markets for vessel risk, engine risk and from damages and claims of third parties insured by P&I clubs

f) Are registered to a registry accredited by the European Union or IACS

2. There are no assignment agreements with creditors of the issuer / ship owner company regarding the revenues of the ship, or

there are assignment agreements with creditors of the issuer / ship owner company regarding the revenues of the ship, which are described in detailed in the Corporate Profile Form.

3. The Management Company (where applicable) is in compliance with the Code of Safe Management.

To be submitted by Members of the Board of Directors

To
ATHENS EXCHANGE
110 Athinon Ave.,
Athens

Statement submitted by the Members of the Board of Directors of the Issuer

Full name:.....

Citizenship:

Position in the Board:.....

Date of election in the Board:.....

End of Office:.....

Salaries, Remunerations during the last fiscal year:.....

Education:.....

Date the cooperation with the company commenced

I have received a loan amounting to€ from the company on dd/mm/yy.

Spouse and relatives up to 2nd degree among the Board members or the company executives

Previous experience in a company with similar object

I have a holding of% in the stock capital of the company ".....". The line of business of this company is related /complementary to the line of business of the issuer;

-the said company is categorized in sector _ (STAKOD 2003) and is active in.....

The clientele of the company is

Business relations, agreements, contracts/transactions between the issuer and the company.

I am member of the BoD of the company "....." in the capacity of The line of business of this company is related /complementary to the line of business of the issuer;

-the said company is categorized in sector _ (STAKOD 2003) and is active in.....

- The clientele of the company is.....

Business relations, agreements, contracts/transactions between the issuer and the company.

I have/do not have the experience and specialization necessary regarding the obligations of listed companies.

I further state that:

1. I have not been finally convicted for disgraceful actions or financial crimes nor have I involvement in cases pending in court regarding bankruptcy, criminal act and prohibition to exercise a) business activities, b) transactions in the exchange, c) the profession of investment consultant, of bank executive and insurance executive.

3. My duties and obligations as a member of the Board of the company have not involvement with my private interests.

4. I am fully aware and agree with the contents of Annual Bulletin, which has been submitted to the ATHEX for approval.

Signature

Full name

Submitted by shareholders for over 5%

To
ATHENS EXCHANGE
110, Athinon Ave.
Athens

110 Athinon Avenue, Athens

Statement submitted by the shareholders holding over 5% of the share capital of the issuer

I (name) as a shareholder holding% (i.e (CR)/(CB) on the total) on dd/mm/yyyy, of the issuer under the name, which has applied for its admission to listing in the share capital Market of the ATHEX **state as follows:**

1. I certify being a shareholder holding at least 5% of the total shares of the company and state that, during the first year from the commencement of trading, I shall not proceed to the sale of more than 25% of the shares I shall hold on the first day of commencement of trading (in case of share blocking).

2. I possess % of the share of the company (i.e (CR)/(CB) on the total prior to the public offering. After the completion of the public offering my percentage shall amount to

3. Voting rights under the provisions of Law 3556/2007 amount to²⁰

4. I have a holding of% in the stock capital of the company ".....". The line of business of this company is related /complementary to the line of business of the issuer;

4.1 Such company belongs to the industry/sector (STAKOD 2003) and develops its activities in.....

4.2 The clientele of the company is.....

4.3 Business relationships, agreements, contracts/transactions between the issuer and the company.

5. I am member of the BoD of the company "....." in the capacity of The line of business of this company is related /complementary to the line of business of the issuer;

5.1 The aforementioned company belongs to the field (STAKOD 2003) and develops its activities in

5.2 The clientele of the company is

5.3. Business relationships, agreements, contracts/transactions between the issuer and the company.

6. I participated in person in the General Meeting during which the increase of the share capital and the listing of the issuer's shares were decided / was represented by Mr/Mrs , in the General Meeting during which the increase of the share capital and the listing of the issuer's shares were decided and the legality of the procedure has been checked.

Signature

Full name

²⁰ Paragraph 3 was replaced as above by ATHEX BoD Resolution of 25-7-2013

ATHENS EXCHANGE

110 Athinon Ave.,

Athens

Ordinary Auditor's Form

Name and surname:

AMSOE/Certified Auditor Reg. Number:

Of the Auditor's company:

Have been audited with regard to the applying company "

the fiscal years:

the consolidated fiscal years:

Have been audited for the fiscal years the affiliates of the issuer Included in the consolidation.

As Ordinary Auditor of the last fiscal years....., I certify that:

1. The issuer has an internal audit system, which is adequate / needs improvements on the following:..... .
2. There have been no disagreements between the issuer's administration and myself, during said fiscal years.
3. The issuer is not obliged to draw up consolidated financial statements published before the fiscal year prior to the submission of the application, or

The companies included in the consolidated financial statements published before the fiscal year prior to the submission of the application of the company, with the method of full consolidation are the following:

(signature)

Full name

(seal)

ΠΙΝΑΚΑΣ Ι

Αντληθέντα Κεφάλαια	Μετοχές	Τιμή διάθεσης	(ευρώ)
Εσοδα από Νέες Μετοχές που διατέθηκαν με ΔΠ			
Εσοδα από Νέες Μετοχές που διατέθηκαν με ΙΤ			
Αντληθέντα κεφάλαια από Νέες Μετοχές			
Εσοδα από Πώληση Υφισταμένων Μετοχών που διατέθηκαν με ΔΠ			
Εσοδα από Πώληση Υφισταμένων μετοχών που διατέθηκαν με ΙΤ			
Αντληθέντα κεφάλαια από πώληση υφισταμένων Μετοχών			
Συνολο Αντληθέντων Κεφαλαίων			
ΣΥΝΟΛΙΚΗ ΚΕΦΑΛΑΙΟΠΟΙΗΣΗ			

ΠΙΝΑΚΑΣ ΙΙ

	Μέτοχοι	Αριθμός Μετοχών	%Στο ΜΚ	% στις μετοχές που διατέθηκαν
Ειδικόί Επενδυτές				
Νέες Μετοχές που διατέθηκαν με ΔΠ				
Υφιστάμενες Μετοχές που διατέθηκαν με ΔΠ				
Σύνολο Ειδικών Επενδυτών				
ΜΗ Ειδικόί Επενδυτές				
Νέες Μετοχές που διατέθηκαν με ΔΠ				
Νέες Μετοχές που διατέθηκαν με ΙΤ				
Υφιστάμενες Μετοχές που διατέθηκαν με ΔΠ				
Υφιστάμενες Μετοχές που διατέθηκαν με ΙΤ				
Σύνολο ΜΗ Ειδικών Επενδυτών				
ΓΕΝΙΚΟ ΣΥΝΟΛΟ				
ΣΥΝΟΛΟ ΜΕΤΟΧΩΝ				
ΠΡΟΣ ΕΙΣΑΓΩΓΗ				

TABLE III

List of shareholders holding over 5%

Name and surname:	Number of shares	% over total share capital	Voting rights	% rights over total voting rights
Total				

ΠΙΝΑΚΑΣ IV

	Αριθμός Μετόχων	Αριθμός μετοχών	Ποσοστό στο MK μετά τη ΔΠ
Υφ/νες Μετοχές (παλαιοί μέτοχοι, μετά από τυχόν πώληση υφ/νων μετ με ΔΠ/IT) (Α)			
Νέες Μετοχές που διατέθηκαν με ΔΠ			
Νέες Μετοχές που διατέθηκαν με IT			
Σύνολο Νέων Μετοχών (Β)			
Υφιστάμενες Μετοχές που διατέθηκαν με ΔΠ			
Υφιστάμενες Μετοχές που διατέθηκαν με IT			
Σύνολο Υφ/νων μετοχών (Γ)			
Νέες ή υφ/μενες μετοχές που διατέθηκαν σε μέλη ΔΣ & λοιπούς που συμμετείχαν στη IT ή ΔΠ και εξαιρούνται με βάση το άρθρο 3.1.2.1.4 από τη διασπορά (Δ)			
Διασπορά (Β+Γ-Δ)			
ΣΥΝΟΛΟ			

ΠΙΝΑΚΑΣ V: ΠΛΗΡΟΦΟΡΙΑΚΑ ΣΤΟΙΧΕΙΑ ΠΡΟΦΟΡΑΣ
ΕΤΑΙΡΙΑ.....
ΗΜΕΡΟΜΗΝΙΑ ΕΓΓΡΑΦΩΝ

ΕΣΟΔΑ ΔΗΜΟΣΙΑΣ ΠΡΟΦΟΡΑΣ:		XXXX			ΜΕΤΟΧΕΣ ΠΟΥ ΔΙΑΤΕΘΗΚΑΝ ΜΕ ΔΗΜΟΣΙΑ ΠΡΟΦΟΡΑ:				XXXXX		
ΣΥΝΟΛΙΚΑ ΣΤΟΙΧΕΙΑ ΕΚΔΟΣΗΣ											
ΑΝΑΔΟΧΟΙ	ΚΩΔΙΚΟΣ ΑΝΑΔΟΧΟΥ	ΑΡΙΘΜΟΣ ΑΙΤΗΣΕΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	ΑΥΤΟΥΜΕΝΕΣ ΜΕΤΟΧΕΣ	ΑΣΙΑ ΑΥΤΟΥΜ. ΜΕΤΟΧΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	ΜΕΣΗ ΑΣΙΑ ΑΙΤΗΣΗΣ	ΜΕΤΟΧΕΣ ΠΟΥ ΔΙΑΝΕΜΘΗΚΑΝ	ΑΣΙΑ ΔΙΑΝ. ΜΕΤΟΧΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	
ΣΥΝΟΛΑ											

ΕΓΓΡΑΦΕΣ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ											
ΑΝΑΔΟΧΟΙ	ΚΩΔΙΚΟΣ ΑΝΑΔΟΧΟΥ	ΑΡΙΘΜΟΣ ΑΙΤΗΣΕΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	ΑΥΤΟΥΜΕΝΕΣ ΜΕΤΟΧΕΣ	ΑΣΙΑ ΑΥΤΟΥΜ. ΜΕΤΟΧΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	ΜΕΣΗ ΑΣΙΑ ΑΙΤΗΣΗΣ	ΜΕΤΟΧΕΣ ΠΟΥ ΔΙΑΝΕΜΘΗΚΑΝ	ΑΣΙΑ ΔΙΑΝ. ΜΕΤΟΧΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	
ΣΥΝΟΛΑ											

ΕΓΓΡΑΦΕΣ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ											
ΑΝΑΔΟΧΟΙ	ΚΩΔΙΚΟΣ ΑΝΑΔΟΧΟΥ	ΑΡΙΘΜΟΣ ΑΙΤΗΣΕΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	ΑΥΤΟΥΜΕΝΕΣ ΜΕΤΟΧΕΣ	ΑΣΙΑ ΑΥΤΟΥΜ. ΜΕΤΟΧΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	ΜΕΣΗ ΑΣΙΑ ΑΙΤΗΣΗΣ	ΜΕΤΟΧΕΣ ΠΟΥ ΔΙΑΝΕΜΘΗΚΑΝ	ΑΣΙΑ ΔΙΑΝ. ΜΕΤΟΧΩΝ	ΠΟΣΟΣΤΟ ΚΑΤΑΝΟΜΗΣ	
ΣΥΝΟΛΑ											

ΠΙΝΑΚΑΣ VI

ΕΚΔΟΤΡΙΑ ΕΤΑΙΡΙΑ :

ΣΥΓΚΕΝΤΡΩΤΙΚΟΣ ΠΙΝΑΚΑΣ

ΠΕΡΙΟΔΟΣ ΔΗΜΟΣΙΑΣ ΠΡΟΣΦΟΡΑΣ ΑΠΟ :

ΕΦΣ:			
ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ:	XXXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΑΙΤΗΣΕΩΝ	XXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΚΑΤΑΝΕΜΣΩΝ ΜΕΤΟΧΩΝ	XXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ	XX XXX
ΣΥΝΟΛΙΚΟ ΠΟΣΟ ΕΓΓΡΑΦΗΣ (χιλ. ευρώ)	XXXXXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ	XX XXX
ΓΕΝΙΚΟΣ ΣΥΝΤΕΛΕΣΤΗΣ ΚΑΛΥΨΗΣ		ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ	XX XXX

ΣΥΜΜΕΤΟΧΗ ΣΤΗ ΔΗΜΟΣΙΑ	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ	ΑΡΧΙΚΟ ΕΓΓΡΑΦΗΣ (εκστ. Ευρ)	ΜΕΣΗ ΑΙΤΗΣΗΣ (εκ. Ευρ)	ΑΡΙΘΜΟΣ ΚΑΤΑΝΟΜΕΩΝ ΜΕΤΟΧΩΝ
Α. ΕΛΛΗΝΕΣ ΕΠΕΝΔΥΤΕΣ				
I. ΝΟΜΙΚΑ ΠΡΟΣΩΠΑ				
Α. ΑΜΟΙΒ. ΚΕΦΑΛΑΙΑ-				
Β. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ				
Δ. ΛΟΙΠΑ				
II. ΦΥΣΙΚΑ				
Β. ΞΕΝΟΙ ΕΠΕΝΔΥΤΕΣ				
I. ΝΟΜΙΚΑ				
Α. ΑΜΟΙΒ. ΚΕΦΑΛΑΙΑ-				
Β. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ				
Δ. ΛΟΙΠΑ				
II. ΦΥΣΙΚΑ				

ΚΑΤΑΝΟΜΗ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ

ΠΟΣΟ ΕΓΓΡΑΦΗΣ σε €	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ	ΠΟΣΟΣΤΟ	ΑΡΙΘΜΟΣ ΜΕΤΟΧΩΝ ΠΟΥ ΕΛΑΒΑΝ	ΠΟΣΟΣΤΟ
0-3.000.000				
3.000.001-10.000.000				
10.000.001-20.000.000				
20.000.001-60.000.000				
60.000.001-150.000.000				
150.000.001-300.000.000				
300.001-1.500.000				
1.500.001-και άνω				
ΣΥΝΟΛΟ				

ΠΙΝΑΚΑΣ VII

ΕΚΔΟΤΡΙΑ ΕΤΑΙΡΙΑ :

ΑΝΑΔΟΧΟΙ ΕΚΔΟΣΗΣ-ΔΙΑΘΕΣΗΣ : ΤΡΑΠΕΖΑ
 Παράθεση στοιχείων χωριστά για κάθε ανάδοχο

ΠΕΡΙΟΔΟΣ ΔΗΜΟΣΙΑΣ ΠΡΟΣΦΟΡΑΣ ΑΠΟ :

ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ:	XXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΑΙΤΗΣΕΩΝ	XXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΚΑΤΑΝΕΜΩΣΕΩΝ	XXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ	XX XXX
ΣΥΝΟΛΙΚΟ ΠΟΣΟ ΕΓΓΡΑΦΗΣ(χιλ. €)	XXXXXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ	XX XXX
ΓΕΝΙΚΟΣ ΣΥΝΤΕΛΕΣΤΗΣ ΚΑΛΥΨΗΣ		ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΣΕΩΝ	XX XXX

ΣΥΜΜΕΤΟΧΗ ΣΤΗ ΔΗΜΟΣΙΑ ΠΡΟΣΦΟΡΑ	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ	ΑΡΧΙΚΟ ΕΓΓΡΑΦΗΣ (εκστ. δρχ)	ΜΕΣΗ ΑΙΤΗΣΗΣ (εκ. δρχ)	ΑΡΙΘΜΟΣ ΚΑΤΑΝΘΕΙΣΩ ΜΕΤΟΧΩ
Α. ΕΛΛΗΝΕΣ ΕΠΕΝΔΥΤΕΣ				
I. ΝΟΜΙΚΑ				
Α. ΑΜΟΙΒ ΚΕΦΑΛΑΙΑ-ΕΤ. ΕΠΕΝΔΥΣΕΩΝ				
Β. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ ΕΤΑΙΡΙΕΣ				
Δ. ΛΟΙΠΑ ΝΟΜΙΚΑ				
II. ΦΥΣΙΚΑ ΠΡΟΣΩΠΑ				
Β. ΞΕΝΟΙ				
I. ΝΟΜΙΚΑ ΠΡΟΣΩΠΑ				
Α. ΑΜΟΙΒ ΚΕΦΑΛΑΙΑ-ΕΤ. ΕΠΕΝΔΥΣΕΩΝ				
Β. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ ΕΤΑΙΡΙΕΣ				
Δ. ΛΟΙΠΑ ΝΟΜΙΚΑ ΠΡΟΣΩΠΑ				
II. ΦΥΣΙΚΑ ΠΡΟΣΩΠΑ				

ΚΑΤΑΝΟΜΗ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ				
ΠΟΣΟ ΕΓΓΡΑΦΗΣ	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΣΕΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ	ΠΟΣΟΣΤΟ	ΑΡΙΘΜΟΣ ΜΕΤΟΧΩΝ ΠΟΥ ΕΛΑΒΑΝ	ΠΟΣΟΣΤΟ
0-3.000.000				
3.000.001-10.000.000				
10.000.001-20.000.000				
20.000.001-60.000.000				
60.000.001-150.000.000				
150.000.001-300.000.000				
300.000.001-1.500.000				
1.500.001 και άνω				
ΣΥΝΟΛΟ				

TABLE VIII

Breakdown of the Issuer's shareholder base

Percentage of participation in the share capital	Number of shares	Number of shareholders	Total percentage on the share capital
0.5% <			
0.5% - 1% <			
1% - 1.5% <			
1.5% - 5%			
Balance			
Total			

Annex H:

Application form regarding the listing of Exchange Traded Funds Units (ETF Units) in the Securities Market of ATHEX

ETF Issuer Name

Statutory Seat/Registered Office:.....

Number of Registration with Registration No with the General Commercial Register:.....

Operation License No.....

Information on the ETFs concerned in the listing application:....

To
ATHENS EXCHANGE
110 Athinon Ave.
Athens

Athens, dd/mm/200X

A. Submitting the ETF Units listing application

1. The issuer's competent body as provided by law (i.e. the General Shareholders' Meeting, the BoD) " " on dd/mm/yy has decided the listing of the Units of the ETF named " " managed by the issuer, in order for them to be negotiated in the ATHEX Market (ETF Segment).

(In the application should be mentioned if similar application has been already submitted or is submitted simultaneously or shall be submitted in the near future of admission to trading in an exchange of another Member State of the European Union or of a third country)

B. Lawfulness of the procedure prior to the application for admission

The procedure followed for the submission of the application fro admission to listing is legal.

C. Fulfillment of Admission to Listing Criteria.

1. All the prerequisites for the listing of the securities in the Exchange, as such are provided by the existing legislation and the ATHEX Rulebook, and independently from if they refer expressly to the present application, have been fulfilled. ANNEX H
2. The data required for ascertaining of the listing prerequisites' fulfilment shall be updated whenever required by ATHEX.
3. No existing a) data of legal nature able to influence the economic situation of the ETF Issuer or the assets of the ETF or b) fact or other event impeding from a legal point of view the applied listing of the Units in the Securities Market of ATHEX.
4. The listing prerequisites to ATHEX of the ETF Units may not be influenced by : a) non final events which are not illustrated in the financial reports of the ETF published until today or jointly submitted with the present and b) by eventual consequences which shall exist in case where pending litigation involving the issuer have a negative result for it.

D. Presentation of the Admission to Listing Criteria

1. The applicant is a Managing Company as provided by law 3283/2004 (or a UCIT as provided by Directive 85/611 as long as the ETF is a foreign one) of the ETF named " " and has the right to issue Units of the said ETF.
2. The ETF "" disposes assets of€ , on dd/mm/yyyy and is fully paid
3. The ETF and the ETF issuer have received a license of incorporation and operation awarded by the competent authorities of its country of origin.
4. The legal status of the Mutual Fund and of the ETF issuer as well as of the units, object of the listing application to ATHEX is in compliance with the laws and regulations of the country of origin by which it is governed.
5. The units are fully paid and freely negotiable
6. ATHEX Member has been appointed by the ETF issuer as Market Maker
7. The ETF Issuer has appointed the ATHEX Member " " as Market Maker
8. The creation and redemption of units takes place in creation units through contribution in nature (of underlying securities of the index mirrored by the ETF, cash or other securities, in accordance with the legislation of the country of origin). Each package consists of units of shares ...
9. The Index Provider under the name.... has granted to the ETF issuer lawful license to use underlying index in the name of Mutual Fund
10. The initial trading price of every ETF unit represents a fraction of the index which is mirrored by the Exchange Traded Fund.

E. Contact persons

The issuer is bound by MMsrs/Mmes In their quality of contact persons as appointed by the aforementioned competent body of the company .

On behalf of

The Legal representative.

EXCHANGE TRADED FUND PROFILE FORM

I. I. ETF ISSUER DATA

Name

Statutory Seat/Registered Office:.....

Number of Registration with Registration No with the General Commercial Register:.....

Operation License No.....

Website:

Telephone

Fax:

II. INFORMATION ON THE ETFs CONCERNED IN THE LISTING APPLICATION:....

DATA OF THE ETF CONCERNED BY THE LISTING APPLICATION

ETF Category:

Legal Form:

Date of first issue:

ISIN Code (DSS):

ISIN Code (OASIS):

Total assets

Maximum number of units concerned by the listing application:

Currency in which assets are valued:

ETF Duration:

Financial year:

Number of Creation Units:

Dividend (Units are entitled to dividend from the profits of year XXXX)

Paying Agent: (name, address, telephone numbers)

Market Maker: (name, address, telephone numbers)

Paying Agent: (name, address, telephone numbers)

Auditors: (name, address, telephone numbers)

III. INVESTMENT OBJECTIVE

IV. DATA FOR THE UNDERLYING SHARE CAPITAL INDEX

V. COMPOSITION OF THE UNDERLYING SHARE CAPITAL INDEX

VI. COMPOSITION OF ETF ASSETS

VII. INVESTMENT Policy

VIII. INVESTMENT LIMITATIONS

IX. DIVIDEND POLICY

X. FEES - CHARGES

XI. CREATION -REDEMPTION OF UNITS

XII. TAXATION

XIII. RISK FACTORS

XIV. ISSUANCE DATA

Date of issue:

Total number of units having been issued / to be issued:

Issue Unit price:

Nav/unit:

Date of commencement of trading in ATHEX:

XV. SELECTED FINANCIAL INFORMATION OF THE ISSUER

Own funds

Number name and total assets of all the ETFs managed

If the issuer is part of a group, a brief description of the group and the position possessed by the issuer within it.

Issuer's shareholders

Board of Directors and issuer's representation

For "....."

The Legal representative.

*CERTIFICATE FOR THE SUBMISSION TO THE ATHENS EXCHANGE OF A COPY IN ELECTRONIC FORM
OF THE PROSPECTUS / INFORMATION MATERIAL*

"The Issuer explicitly and without reserves states that all the data and information contained in this Prospectus / information material are absolutely full, accurate and updated. Moreover, the Issuer certifies that the contents of the file posted on the Athens Exchange website are identical to those of the Prospectus / information material that circulates and any amendment or update of the Prospectus / information material entails the obligation for the company to promptly inform the Athens Exchange. The Athens Exchange bears no liability for the contents of this Prospectus / information material, which was posted on its website, in the exact form that such was submitted by the company without proceeding to any correction, completion or amendment".