



HELLENIC EXCHANGES SOCIETE ANONYME

HOLDING, CLEARING, SETTLEMENT & REGISTRY

Co Register No 45688/06/B/00/30

110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from **JANUARY 1ST 2012 TO SEPTEMBER 30TH 2012**

In accordance with Decision 4/507/28.4.2009 of the Board of Directors of the Hellenic Capital Market Commission

(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company before making any investment decision or other transaction with the Company, refer to the issuer's website address where the financial statements as well as the review report by the Certified Auditors Accountants, whenever this is required, are posted.

COMPANY DATA	
Company website:	www.helix.gr
Approval date of the 9M financial statements by the Board of Directors	12.11.2012
Certified Auditors Accountants	Panagiotis Papazoglou & Ioannis Psichountakis
Auditing company:	ERNST & YOUNG (HELLAS) Certified Auditors Accountants S.A.
Type of audit review report:	Not required

	GROUP		COMPANY	
	30.9.2012	31.12.2011	30.9.2012	31.12.2011
ASSETS				
Tangible assets for own use	25.045	26.124	22.351	23.101
Intangible assets	425	9	417	8
Real estate investments	4.937	5.158	4.937	5.158
Other non current assets	3.116	3.710	242.871	242.844
Clients	4.992	5.205	6.229	4.532
Other current assets	129.112	125.522	15.867	7.409
TOTAL ASSETS	167.627	165.728	292.672	283.052
LIABILITIES AND EQUITY				
Share Capital	51.641	56.870	51.641	56.870
Other Equity items	98.137	95.792	226.038	216.948
Total Parent Company Shareholder Equity (a)	149.778	152.662	277.679	273.818
Minority interest (b)	5	5	0	0
Total Equity (c)=(a + b)	149.783	152.667	277.679	273.818
Provisions / Long term liabilities	5.819	5.971	4.101	4.036
Other short term liabilities	12.025	7.090	10.892	5.198
Total Liabilities (d)	17.844	13.061	14.993	9.234
TOTAL EQUITY AND LIABILITIES (c + d)	167.627	165.728	292.672	283.052

	GROUP		COMPANY	
	30.9.2012	30.9.2011	30.9.2012	30.9.2011
Operating activities				
Profits before taxes	12.582	26.518	17.826	15.311
Plus / minus adjustments for:				
Depreciation	1.409	1.360	1.056	1.019
Provisions	143	133	65	(1.190)
Interest income	(4.363)	(4.307)	(268)	(196)
Interest and related expenses paid	9	9	4	4
Tax return from HCMC fee and from extraordinary tax	0	(5.107)	0	(5.107)
Profit from the sale of financial assets	(110)	0	0	0
Plus/ minus adjustments for changes in working capital or concerning operating activities				
Decrease / (increase) in receivables	(2.604)	(2.262)	(5.591)	1.567
(Decrease)/ increase of liabilities (except banks)	4.392	2.360	(2.341)	6.355
Interest and related expenses paid	(9)	(9)	(4)	(4)
Taxes paid	(2.385)	(14.453)	(4)	(8.572)
Total inflows / (outflows) generated from operating activities (a)	9.064	4.242	10.743	9.187
Investment activities				
Purchase of tangible and intangible assets	(547)	(193)	(523)	(59)
Receipts from the sale of financial assets available for sale	5.800	0	0	0
Interest received	3.745	4.307	243	196
Dividends received	0	0	8.100	0
Reduction in participations	0	(2)	0	(2)
Total inflows / (outflows) from investment activities (b)	8.998	4.112	7.820	135
Financial activities				
Share capital return	(5.229)	0	(5.229)	0
Dividend payments	(7.190)	(7.736)	(7.190)	(7.736)
Total inflows / (outflows) from financial activities (c)	(12.419)	(7.736)	(12.419)	(7.736)
Net increase / (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	5.643	618	6.144	1.586
Cash and cash equivalents - beginning of the period	112.169	114.673	1.687	6.600
Cash and cash equivalents - end of the period	117.812	115.291	7.831	8.186

	GROUP				COMPANY			
	1.1-30.9.2012	1.1-30.9.2011	1.7-30.9.2012	1.7-30.9.2011	1.1-30.9.2012	1.1-30.9.2011	1.7-30.9.2012	1.7-30.9.2011
Turnover	24.033	34.993	6.017	10.737	13.369	17.323	3.673	5.351
Gross Profit	9.527	23.580	1.339	5.371	7.818	16.138	1.802	3.325
Earnings before Interest and Taxes (EBIT)	8.118	22.220	852	4.937	6.762	15.119	1.447	2.989
Earnings Before Tax (EBT)	12.582	26.518	2.277	6.602	17.826	15.311	1.551	3.046
Less tax	(3.772)	(4.695)	(606)	(1.541)	(1.546)	(2.064)	(386)	(612)
Profit after tax (A)	8.810	21.823	1.671	5.061	16.280	13.247	1.165	2.434
Company shareholders	8.810	21.823	1.671	5.061	16.280	13.247	1.165	2.434
Other comprehensive income after tax (B)	724	(1.947)	(92)	(109)	0	0	0	0
Total comprehensive income after tax (A+B)	9.534	19.876	1.579	4.952	16.280	13.247	1.165	2.434
Company shareholders	9.534	19.876	1.579	4.952	16.280	13.247	1.165	2.434
	0,15	0,30	0,02	0,08	0,25	0,20	0,02	0,04
Earnings before interest, taxes, depreciation and amortization (EBITDA)	9.527	23.580	1.339	5.371	7.818	16.138	1.802	3.325

	Share Capital	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
	Total equity at the start of the period 01.01.2011	63.408	94.279	81.162	(90.188)	5
Total comprehensive income after tax	0	0	(1.947)	21.823	0	19.876
Reserve transfer	0	0	1.469	(1.469)	0	0
Dividends paid	0	0	0	(9.805)	0	(9.805)
Share capital return	(6.538)	0	0	0	0	(6.538)
Total equity at the end of the period 30.09.2011	56.870	94.279	80.684	(79.639)	5	152.199
Total comprehensive income after tax	0	0	765	(297)	0	468
Total equity at the end of the period 31.12.2011	56.870	94.279	81.449	(79.936)	5	152.667
Total comprehensive income after tax	0	0	724	8.810	0	9.534
Reserve transfer	0	0	26	(25)	0	1
Dividends paid	0	0	0	(7.190)	0	(7.190)
Share capital return	(5.229)	0	0	0	0	(5.229)
Total equity at the end of the period 30.09.2012	51.641	94.279	82.199	(78.341)	5	149.783

	Share Capital	Share premium reserve	Reserves	Retained earnings	Total Equity
	Total equity at the start of the period 01.01.2011	63.408	94.279	60.388	60.592
Total comprehensive income after tax	0	0	0	13.246	13.246
Reserve transfer	0	0	1.409	(1.409)	0
Dividends paid	0	0	0	(9.805)	(9.805)
Share capital return	(6.538)	0	0	0	(6.538)
Total equity at the end of the period 30.09.2011	56.870	94.279	61.797	62.624	275.570
Total comprehensive income after tax	0	0	0	(1.752)	(1.752)
Total equity at the end of the period 31.12.2011	56.870	94.279	61.797	60.872	273.818
Total comprehensive income after tax	0	0	0	16.280	16.280
Dividends paid	0	0	0	(7.190)	(7.190)
Share capital return	(5.229)	0	0	0	(5.229)
Total equity at the end of the period 30.09.2012	51.641	94.279	61.797	69.962	277.679

ADDITIONAL DATA AND INFORMATION

1. The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	Head Office	Activity	% of direct participation	% of Group
Athens Exchange - ATHEX	Athens	Organization and support of the operation of the stock and derivatives markets as well as other financial instruments	90,00%	100,00%
Thessaloniki Stock Exchange Centre - TSEC	Thessaloniki	The provision of support services to investors and brokerage company branch offices in Thessaloniki; the carrying out of commercial activities to promote and provide software services and use / rebroadcast of information from capital markets.	66,10%	99,9%
Athens Exchange Clearing House - ATHEXClear	Athens	Management of clearing systems and / or central counterparty, as well as comparable mechanisms with similar characteristics and / or a combination of these systems in order to carry out, in Greece or abroad, the activities of finalizing or reconciling or settling the finalization of transactions in financial instruments and in general its operation as a System administrator in accordance with the provisions of article 72 of Law 3606/2007 (Government Gazette A/195/17.8.2007), as it applies.	100,00%	100,00%

2. Regarding ATHEX, fiscal years 2006, 2007, 2008, 2009 and 2010 remain unaudited; the audit for these fiscal years commenced, but has not yet been completed. Regarding TSEC, fiscal years 2007, 2008 and 2009 were closed in accordance with Law 3888/30.9.2010. Regarding ATHEXClear, fiscal years 2006, 2007, 2008 and 2009 were closed in accordance with Law 3888/30.9.2010. HELEX has been audited up to and including fiscal year 2007. For fiscal year 2011, the Company and its subsidiaries have been audited as part of the tax audit by their legal auditors, as provided for in the provisions of article 82 §5 of Law 2238/1994. The relevant tax certificate was provided on 11.07.2012. There was no additional tax obligation, which would have a material impact on the interim summary financial statements of the Group and the Company.

3. There are no encumbrances on the assets of the companies of the Group.
4. There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company & the Group.

5. Number of employed personnel at the end of the fiscal year: Group 258, Company 105.
6. The value of transactions and the balances of the HELEX Group with related parties is shown in the following table:

	GROUP	COMPANY
Revenue (outflows)	19.402	
Expenses (inflows)		245
Claims		3.718
Liabilities		1.668
Transactions and remuneration of management and the BoD	977	451

Intra-Group transactions concern: the annual fee for trade settlement (art. 1 decision 1 of HELEX fees), settlement instructions (art. 1 decision 1 of HELEX fees), support services (accounting, security, administrative service etc.), IT services, as well as financing needs (loan agreement between HELEX and ATHEX in the amount of €1.5m at 4.8% interest and a three year duration), as well as PC support services, which are invoiced at prices comparative to those between third parties.

7. Profits per share were calculated based on the average weighted number of shares outstanding.
8. The 1st Repetitive General Meeting of 12.6.2012 decided to distribute as special dividend (share capital return) €0.08 per share for the 65,368,563 shares of the Company; the payment date was Thursday 04.10.2012.
9. The Group, through its subsidiary ATHEX, maintains only the Piraeus Bank bond on 30.09.2012. On 16.04.2012 the Eurobank bond matured, on which a net profit of €110 thousand was realized.
10. The Group continues its efforts to exploit the building which it owns on Acharnon & Mayer streets, since all departments of the Group have now been relocated to the building at 110 Athinon Ave.
11. The Group shows on its balance sheet an accumulated reserve amount of €2,444 thousand of which: a) €1,725 thousand concern staff retirement obligations, due to retirement, and b) €719 thousand concern other risks.

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

THE CHIEF FINANCIAL OFFICER

THE DIRECTOR OF FINANCIAL MANAGEMENT

THE DEPUTY DIRECTOR OF FINANCIAL CONTROL & BUDGETING

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