



Press Release

26 July 2021 – 1st Half 2021 financial results

€5.06m net after tax profits

Turnover in the 1st half of 2021 for the Athens Exchange Group was €18.41m compared to €15.18m in the corresponding period last year, increased by 21.3%.

50% of the turnover of the Group is from fees on trading, clearing and settlement of trades on the Athens Exchange, posting a €354 thousand change compared to the corresponding period in 2020, i.e. a 4% increase.

22% of the turnover concerns revenue based mainly on the capitalization of the market, which increased by €1.23m compared to the corresponding period last year (+44.8%), mainly due to the increase in the size of the market as well as to the new issues.

Lastly, 28% comes from services and data provided by the Group, which posted a €1.65m increase (+46.4%) compared to the 1st half of 2020, mainly due to the services to other entities in Greece and abroad that are licensed market operators.

It is noted that in the 1st half of 2021 the Average Daily Value of Transactions was €81.3 million, increased by 8.0% compared to the 1st half of 2020 (€75.3m), and the average capitalization of the Greek capital market increased 16.6% compared to the average capitalization of the 1st half of 2020 (€57.6 billion vs. €49.4bn). The Athens Stock Exchange General Index was up 38.5% at the end of the 1st half of 2021 compared to the end of the corresponding period last year.

Total operating expenses including ancillary services in the 1st half of 2021 were €10.24m compared to €9.48m in the corresponding period last year, increased by 8.0%.

As a result of the above, the Earnings before Interest, Taxes, Depreciation and Amortization (EBITDA) in the 1st half of 2021 were €7.45m, increased by 48.5% compared to €5.01m in the corresponding period in 2020.

The consolidated Earnings Before Interest and Taxes (EBIT) in the 1st half of 2021 amounted to €5.29m vs. €2.88m in the 1st half of 2020, increased by 83.8%.

In the 1st half of 2021, the consolidated net after tax earnings of the Group amounted to €5.06 million compared to €2.27m in the 1st half of 2020, increased by 122.7%.

Based on the guideline for the Alternative Performance Measures (APMs) published by the European Securities and Markets Authority (ESMA), the adjusted earnings per share were €0.084 compared to €0.038 in the corresponding period last year.

The financial statements of the Group and the Company are posted on the Company's website (www.athexgroup.gr).