

**ATTICA BANK ANNOUNCEMENT REGARDING THE INCREASE IN THE PAR VALUE OF ITS COMMON REGISTERED SHARES WITH VOTING RIGHTS AND THE SIMULTANEOUS REVERSE SPLIT AND THE SUBSEQUENT REDUCTION OF THEIR PAR VALUE**

*Athens, 22.09.2021*

The societe anonyme banking company under the company name "ATTICA BANK SOCIETE ANONYME BANKING COMPANY" (hereinafter the "Bank") would like to inform investors on the following:

The Extraordinary General Meeting of the Bank's Shareholders of 15.09.2021, decided, inter alia, upon the following:

the increase of the par value of each existing common registered share of the Bank from €0.30 to €18.00, along with the simultaneous reduction of the total number of the Bank's existing common shares from 461.254.013 to 7.687.567 new common registered shares of the Bank with voting rights, of a par value of €18.00 each, by merging sixty (60) existing shares to one (1) new share of the Bank (reverse split). In order to result to the said whole number of shares, an increase of the share capital by €2.10 before the reverse split was approved through an equivalent capitalization of the existing special reserve for the share capital reduction of 2015, and

the share capital reduction by €136,838,692.60, through the decrease of the par value of each common share from €18.00 to €0.20, and the building up of a special reserve of the same amount, pursuant to article 31 par.2 Law4548/2018.

On 21.09.2021 the decision no. 2436927/21.09.2021 of the Companies Directorate (Insurance SA Companies and Financial Institutions Department) of the General Secretariat of Commerce and Consumer Protection of the Ministry of Finance and Development was registered in the General Commercial Registry, approving the amendment of article 5 of the Bank's Articles of Association, pursuant to the aforementioned decisions of the Extraordinary General Meeting of the Bank's Shareholders of 15.09.2021.

Following the above, the Bank's share capital amounts to Euro 1,537,513.40 and is divided into 7,687,567 common registered shares with voting rights of a par value of €0.20 each.

On 22.09.2021 the Corporate Actions Committee of the Athens Stock Exchange (hereinafter "ATHEX") approved the admission to trading in ATHEX of the said 7,687,567 new common registered shares with voting rights of the Bank, of a par value of €0.20 each, replacing the existing 461,254,013 common registered shares, and it was informed on the reduction - pursuant to the above- of the par value of the common registered shares with voting rights from €18.00 to €0.20 per share and an equivalent reduction of the share capital by €136,838,692.60, for the purposes of building up a special reserve pursuant to article 31, par.2 of Law 4548/2018.

By the Bank's resolution, 24.09.2021 is set as the last day that the 461,254,013 common registered shares with voting rights of the Bank will be traded on ATHEX.

As from the next working day, 27.09.2021, the trading of the Bank's shares shall cease temporarily for the purposes of completing the replacement thereof pursuant to the above.

The beneficiaries of the new shares are the persons registered in the Dematerialized Securities System (hereinafter "D.S.S.") as holders of the shares on 28.09.2021 (Record Date).

The trading of the 7,687,567 new common registered shares with voting rights on ATHEX, with the new par value of €0.20 per share shall start on Thursday, 30.09.2021.

As from the same day, the new total number of the Bank's shares that are traded on ATHEX shall be 7,687,567 common registered with voting rights, of a par value of €0.20 each.

The opening price of the shares on ATHEX shall be set pursuant to the Regulation of ATHEX and decision no. 26 of ATHEX BoD, as in force, and the new shares shall be credited in the registers and the securities accounts of shareholders in the D.S.S.

For more information, Shareholders can contact the Bank's Department of Custody of Clients, Mutual Funds and Register of shareholders at 210 3669570, 210 3669571, 210 3669577 on working days and hours.

**ATTICA BANK S.A**