



HELLENIC EXCHANGES SOCIETE ANONYME

HOLDING, CLEARING, SETTLEMENT & REGISTRY

General Electronic Commercial Registry (GEMI) No 3719101000 (former Co Register No 45688/06/B/00/30)

110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from JANUARY 1ST 2013 TO MARCH 31ST 2013

Published in accordance with Codified Law 2190, article 135 for companies that prepare consolidated and company annual financial statements in accordance with IAS
(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company before making any investment decision or other transaction with the Company, refer to the issuer's website address where the financial statements as well as the review report by the Certified Auditors Accountants, whenever this is required, are posted.

COMPANY DATA

Company website:	www.helix.gr
Approval date of the annual financial statements for Q1 2013 by the Board of Directors	27.05.2013
Certified Auditors Accountants	Panagiotis Papazoglou & Ioannis Psychountakis
Auditing company:	ERNST & YOUNG (HELLAS)
Type of audit review report:	Not required

STATEMENT OF FINANCIAL POSITION

	GROUP		COMPANY	
	31.03.2013	31.12.2012	31.03.2013	31.12.2012
ASSETS				
Property, plant and equipment for own use	24.573	24.745	21.941	22.117
Intangible assets	588	455	416	440
Real estate investments	4.851	4.902	4.851	4.902
Other non current assets	3.120	2.557	242.649	242.273
Client receivables	5.028	6.303	5.231	3.153
Other current assets	131.343	125.224	11.919	11.603
TOTAL ASSETS	169.503	164.186	287.007	284.488
LIABILITIES AND EQUITY				
Share Capital	51.641	51.641	51.641	51.641
Other equity items	104.993	100.885	226.345	224.349
Shareholders' Equity (a)	156.634	152.526	277.986	275.990
Minority interest (b)	5	5	0	0
Total Equity (a+b)	156.639	152.531	277.986	275.990
Provisions/ Other long term liabilities	5.163	5.131	4.989	4.977
Other short term liabilities	7.701	6.524	4.032	3.521
Total Liabilities (c)	12.864	11.655	9.021	8.498
TOTAL EQUITY AND LIABILITIES (a+b+c)	169.503	164.186	287.007	284.488

STATEMENT OF CASH FLOWS

	GROUP		COMPANY	
	31.03.2013	31.03.2012	31.03.2013	31.03.2012
Operating activities				
Profits before taxes	5.346	6.668	2.477	3.777
Plus / minus adjustments for:				
Depreciation	323	471	251	357
Net provisions	32	48	12	22
Interest income	(1.183)	(1.404)	(30)	(57)
Interest and related expenses	3	5	2	2
Plus/ minus adjustments for changes in working capital or concerning operating activities				
Decrease / (increase) in receivables	414	(1.944)	(2.795)	(2.114)
Increase / (Decrease) of liabilities (except loans)	298	667	112	(6)
Interest and related expenses paid	(3)	(5)	(2)	(2)
Taxes paid	(382)	0	0	0
Net inflows / (outflows) from operating activities (a)	4.848	4.506	27	1.979
Investment activities				
Purchase of PP&E & intangible assets	(233)	(171)	0	(171)
Receipts from the sale of financial assets available for sale	0	1.800	0	0
Interest received	1.183	1.404	30	57
Total inflows / (outflows) from investment activities (b)	950	3.033	30	(114)
Financing activities				
Total inflows / (outflows) from financing activities (c)	0	0	0	0
Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	5.798	7.539	57	1.865
Cash and cash equivalents - beginning of the period	114.488	112.169	3.739	1.687
Cash and cash equivalents - end of the period	120.286	119.708	3.796	3.552

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	1.1-31.03.13	1.1-31.03.12	1.1-31.03.13	1.1-31.03.12
Turnover	8.922	10.285	4.493	5.578
Gross profit	4.489	5.739	2.700	4.079
Earnings before Interest and Taxes (EBIT)	4.166	5.268	2.449	3.722
Profit before taxes (EBT)	5.346	6.668	2.477	3.777
Less taxes	(1.312)	(1.836)	(481)	(657)
Profits after taxes (A)	4.034	4.832	1.996	3.120
Company shareholders	4.034	4.832	1.996	3.120
Other comprehensive income after taxes (B)	74	1.211	0	0
Total comprehensive income after taxes (A) + (B)	4.108	6.043	1.996	3.120
Company shareholders	4.108	6.043	1.996	3.120
After tax profits per share	0,06	0,09		
Earnings before interest, taxes, depreciation and amortization (EBITDA)	4.489	5.739	2.700	4.079

STATEMENT OF CHANGES OF EQUITY

HELEX GROUP	Share Capital	Share premium reserve	Reserves	Retained earnings/ losses	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2012	56.870	94.279	81.449	(79.936)	5	152.667
Total comprehensive income after tax	0	0	0	4.832	0	4.832
Other comprehensive income after taxes	0	0	1.211	0	0	1.211
Total equity at the end of the period 31.03.2012	56.870	94.279	82.660	(75.104)	5	158.710
Total comprehensive income after tax	0	0	0	6.955	0	6.955
Other comprehensive income after taxes	0	0	(715)	0	0	(715)
Reserve transfer	0	0	26	(26)	0	0
Dividends paid	0	0	0	(7.190)	0	(7.190)
Share capital return	(5.229)	0	0	0	0	(5.229)
Total equity at the end of the period 31.12.2012	51.641	94.279	81.971	(75.365)	5	152.531
Total comprehensive income after tax	0	0	0	4.034	0	4.034
Other comprehensive income after taxes	0	0	74	0	0	74
Total equity at the end of the period 31.03.2013	51.641	94.279	82.045	(71.331)	5	156.639

STATEMENT OF CHANGES OF EQUITY

HELEX	Share Capital	Share premium reserve	Reserves	Retained earnings/ losses	Total Equity
Total equity at the start of the period 01.01.2012	56.870	94.279	61.797	60.872	273.818
Total comprehensive income after tax	0	0	0	3.120	3.120
Total equity at the end of the period 31.03.2012	56.870	94.279	61.797	63.992	276.938
Total comprehensive income after tax	0	0	0	11.471	11.471
Dividends paid	0	0	0	(7.190)	(7.190)
Share capital return	(5.229)	0	0	0	(5.229)
Total equity at the end of the period 31.12.2012	51.641	94.279	61.797	68.273	275.990
Total comprehensive income after tax	0	0	0	1.996	1.996
Total equity at the end of the period 31.03.2013	51.641	94.279	61.797	70.269	277.986

ADDITIONAL DATA AND INFORMATION

- The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	Head Office	Activity	% of direct participation	% of Group
Athens Exchange - ATHEX	Athens	Organization and support of the operation of the stock and derivatives markets as well as other financial instruments	90,00%	100%
Thessaloniki Stock Exchange Centre - TSEC	Thessaloniki	The provision of support services to investors and brokers' branch offices in Thessaloniki; the carrying out of commercial activities to promote and provide software services and use / rebroadcast of information from capital markets.	66,10%	99,90%
Athens Exchange Clearing House - ATHEXClear	Athens	Management of clearing systems and / or central counterparty, as well as comparable mechanisms with similar characteristics and / or a combination of these systems in order to carry out, in Greece or abroad, the activities of finalizing or reconciling or settling the finalization of transactions in financial instruments and in general its operation as a System administrator in accordance with the provisions of article 72 of Law 3606/2007 (Government Gazette A/195/17.8.2007), as it applies.	100,00%	100,00%

- The tax audit of its subsidiary "Athens Exchange S.A." for fiscal years 2006, 2007, 2008 and 2009 was completed. The tax books were deemed to have been sufficient and accurate, and no irregularities or omissions were uncovered. During the tax audit, additional taxes and penalties amounting to €428,784.24 were assessed, for which payment to the Greek state was initiated. The abovementioned amount will not burden the results of the current fiscal year 2013, since it is covered by relevant provisions that have been made. AthexClear and TSEC have been audited up to fiscal year 2009. HELEX has been audited up to fiscal year 2007. For fiscal years 2011 & 2012, the Company and its subsidiaries have been audited as part of the tax audit by their regular auditors, as provided for in the provisions of article 82 §5 of Law 2238/1994. The relevant tax certificate for 2011 with a concurrent opinion by the auditor PWC was provided on July 11th 2012 whereas the 2012 certificate will be issued after the Annual General Meeting of HELEX.
- There are no encumbrances on the assets of the companies of the Group.
- There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company and the Group.
- Number of employed personnel at the end of the current period: Group 230, Company 86.
- The value of transactions and the balances of the HELEX Group with associated parties is shown in the following table:

	GROUP	COMPANY
Revenue (outflows)		2.305
Expenses (inflows)		70
Claims		2.533
Liabilities		1.590
Transactions and remuneration of management and the BoD	322	150

Intra-Group transactions concern: the annual fee for trade settlement (art. 1 decision 1 of HELEX fees), settlement instructions (art. 1 decision 1 of HELEX fees), support services (accounting, security, administrative service etc.), IT services, as well as financing needs (loan agreement between HELEX and ATHEX in the amount of €1.5m at 4.8% interest and a three year duration), as well as PC support services, which are invoiced at prices comparative to those between third parties.

- Profits per share were calculated based on the average weighted number of shares outstanding.
- The BoD will propose to the Annual General Meeting of 29.5.2013, the distribution of a dividend of €0.09/share and the payment of a special dividend (share capital return) to shareholders of €0.03 per share for the 65,368,563 shares of the company.
- The Group, through its subsidiary ATHEX, maintains only a Piraeus Bank bond on 31.03.2013. The total valuation of the Piraeus Bank bond on 31.03.2013 and 31.12.2012 amounted to €1,840,000 and €1,740,000 respectively.
- The Group continues its efforts to exploit the building which it owns on Acharnon & Mayer streets, since all departments of the Group have now been relocated to the building at 110 Athinon Ave.
- The Group shows on its balance sheet an accumulated reserve amount of €2,231 thousand of which: a) €1,512 thousand concern staff retirement obligations due to personnel departure, b) €719 thousand concern other risks.

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

THE CHIEF FINANCIAL OFFICER

THE DIRECTOR OF FINANCIAL MANAGEMENT

THE DEP. DIRECTOR OF ACCOUNTING & BUDGETING

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